

THE MARKETS.

The Wheat Market.

We are pleased to announce a firmer tone to the wheat market, both at home and abroad, and an advance of price to correspond. Salem Mills advanced to \$1.05 per bushel on Monday and that price is now paid both at the mills and by W. J. Herren at the Farmers' Warehouse.

A glance at the condition of the English market as described in the cablegram from the Mark Lane Express of Tuesday, will show the grounds for the improvement of the market. Throughout Europe, and especially in the British Isles, there is disappointment in the crop returns and harvest prospects, to which add the indefinite prolongation of the Russo-Turkish war, and we have the causes that influence the English wheat market to-day.

The prospect is better than we considered it two weeks ago for prices being sustained. It is claimed in well posted quarters, however, that circumstances may arise at any time to more or less depress the market. While this may be true to some extent, we still see no reason to fear a disastrous fall of prices, and there may not be any great advance. We think prices are sure to hold good, and may become speculative toward spring, but our producers can realize a good thing this fall, at present figures. Many are selling at present rates, holding that they have a sure thing and are satisfied with it. The wheat market is an inexplicable riddle and no man living can pronounce upon its future with certainty.

The wet weather that has prevailed for the past few days promises to pass off and leave pleasant skies, which is to be hoped as much wheat is uncut and there must damage result from the rains as a great extent of wheat has been beaten down and will be difficult to save. Mr. M. L. Savage, near Salem, has 250 acres of wheat yet uncut, and the greater part of it has been thrown down by the late rains. We hear the same complaint in regard to other localities.

The receipts of wheat up to Sept. 11, at Salem warehouses, amounted to over 140,000 bushels, which is more than the receipts at this same time in any previous year. During the wet days a great deal of wheat has been hauled to town.

The harvest will last two weeks longer in many localities, and considerable loss will result from the rain, as much wheat is uncut and must be more or less damaged. It is evident that many farmers have more ground in cultivation than they have machinery to save well, or so much dead-ripe wheat would not be standing in the fields.

As near as we can ascertain, Liverpool quotations for choice Oregon wheat are about 65s per quarter of 500 lbs., while orders for shipment here are on a basis of 58s 6d per quarter, this difference being maintained as a fair margin for possible depreciation of price before the cargoes shipped here can be delivered there. This shows that Liverpool buyers lack confidence in prices being sustained, while some years orders are for higher price than current Liverpool rates, owing to confidence in rise of prices within the four months necessary for the vessel to make the voyage.

Within ten days orders for Oregon shipment have advanced from 55s to 58s 6d at Liverpool, but current rates there have equally advanced.

We think the market wears a safer aspect than heretofore, so that there is less risk in holding wheat, though at present prices many will sell in preference to taking any chances.

We venture the opinion that breadstuffs will bear a fair price another year, and that the inducement for raising good crops continues. If Europe has a scant harvest this year and the Eastern war continues, we may look for a fair market for our breadstuffs for some time in the future.

European Grain Market.

LONDON, Sept. 11.—The Mark Lane Express says the weather the past week was more favorable. The cool temperature and keen winds dried much of the late corn and prevented damage from sprouting. During the past few days a considerable quantity of grain has been secured, though it is feared not in prime condition. Much still remains in the fields, but there now appears a reasonable hope that crops in England have suffered their worst from weather. In Scotland, affairs are quite different, as a large proportion of the cereal crop is yet uncut. Data in some districts are reported quite green. The lateness of the season causes great anxiety on this account. On lighter soils some quantity of barley has been cut, but the greater portion of the crop is yet uncut and will probably turn out coarse and discolored on threshing, even if no sprouting takes place.

The crops which appear likely to turn out best, as far as the yield is concerned, are oats, peas and beans, all opinions concurring that wheat is largely deficient. Potatoes are affected by disease in the north in every district. As harvest progresses, the conviction is forced upon us that the yield of agricultural products generally will be far from abundant. To this fact may be mainly attributed the firm tone which has prevailed in all branches of the grain trade. It is true offerings of English wheat have been fair, both at Mark Lane and in the country markets; but a very small proportion of the samples on offer have been in good condition. The known great scarcity of old samples and large anticipated deficiency of this year's crop of English wheat have forced buyers' attention to foreign grain, which has improved in 2s per quarter under increased demand, and this in the face of large stocks in granary, the heavy imports and an abundant American crop in the background. Should, however, English grown this year not exceed 9,500,000 quarters, at which it has been recently estimated by well-known agricultural authorities, it may not be too much to say that, after all, when brought forward to meet the requirements of the new cereal year, the American surplus may possibly be absorbed without unduly depressing prices, as was the case last spring, when the California crop, which was the largest ever grown on the Pacific slope, was so rapidly absorbed that its disappearance seemed almost unaccountable. Certainly a

large quantity of foreign wheat will be required to meet the country's needs, and with little prospect of a cessation of the eastern war trade presents a healthy appearance, and the prospects of any immediate alteration in prices either way is not to be looked for. The fall cargoes of wheat which have arrived at ports of call have been disposed of at advancing prices, and now only one cargo represents the usual arrival fleet. There has also been a good demand for wheat on passage and for shipment at 1s to 2s per quarter more money, but the rebates check the advance. Maize of the coast has found buyers at an improvement of 1s per quarter, while for shipment there has been an active inquiry and prices close nearly 1s 6d per quarter over those of last Monday.

LIVERPOOL, Sept. 7.—A leading grain circular says since the beginning of the week a firmer tone has been apparent. No alteration in the value of English wheat, old Europe being practically exhausted, and new from its inferior quality presenting few attractions to buyers, but the value of foreign is improved, and shows still an upward tendency here and in the neighboring markets. Since Tuesday business has been tolerably active. Fair business transacted in wheat at extreme rates. While maize has commanded an advance of three pence per quarter at this market to-day, wheat met with an active demand, and all good qualities both red and white are a penny to two pence per cent dearer. Flour is held at fully previous rates; maize in good request and realizes an advance of six pence to nine pence per quarter.

Freights and Charters.

The San Francisco Commercial Herald, Sept. 6th, says:

We note greater activity in charters than for some time past, but at extremely low prices for wheat to Liverpool. Two or more ships—large carriers to a direct port—secured at 38s@37s 6d, and still lower rates expected in the near future. Arrivals during the week have been very numerous, adding largely to our fleet of disengaged ships—many of them large carriers. We see nothing encouraging for the future of the freight market, as the surplus tonnage is too great to be handled with profit. The Eureka previously reported for Callao seeking now takes wheat at a low figure.

California Markets.

We remark a decided increase in the export movement of wheat and at advanced prices—rates now current higher than at any previous period since the incoming of the harvest, and were we to express any opinion as to the future of the market we should be disposed to tell our friends to save at least one-half of their surplus grain now, before the Southern and South-western States begin to pour out their immense crops into the lap of Great Britain. Our receipts of wheat since harvest, two months, as compared with the same period of last year, show but a meagre quantity. In round figures they stand thus, wheat and flour combined: July and August, 1876, 2,700,000 cwt; 1877, 1,900,000 cwt; a decrease of 65 per cent. This large falling off is to be attributed to three causes—a partial failure of the crops, a very general desire to hold on for higher prices, and the expectation of an unusual home demand for seeding purposes. The abundance of money, ease of procuring it upon warehouse receipts, cheap storage, and a feeling pervading the minds of many farmers that crops here were shorter than many were willing to admit—these have all had their weight, and now we find that by reason of this very general holding back of wheat and the lessened quantity exported, that grain freights to Liverpool direct have fallen to the very lowest notch, say 57s @ 56s 3/4, and at these low figures two or more American ships have been chartered to load wheat, and this extreme low freight and the advancing tendency of the English market has enabled exporters to pay more for wheat and to do an increased business in the line of shipment of Breadstuffs to Great Britain. Our exports for two months of this year, July and August, comprised 11 car-goes, against 49 cargoes same time in 1876. This is truly a very poor exhibit for the first two months of the present harvest year, yet we hope to overcome a good part of this wide discrepancy ere long. Of course, the great difference in values between last year and this goes a good way toward equalizing accounts. We have now on the U. K. berth some fifteen or more ships, of say 22,000 registered tons, exclusive of four or more now under engagement here to load at Astoria and Portland, Columbia River. It should be here mentioned that, owing to the very low freights ruling between here and Oregon, considerable wheat is now being sent to this city in transit for the United Kingdom, and which helps out the export movement hence not a little.

San Francisco Market.

San Francisco, Sept. 11. Flour—City millers made an advance of 12c yesterday, and another of the same amount this morning, raising jobbing, silver price, for extra to \$7 25 @ 75.

Wheat—Market steady, with free sales. Shipping \$2 7/8 @ 3 1/4 milling, at \$2 30 @ 37c. Barley—\$1 65 @ 90. Oats—choice Oregon, for milling, 22c; other lots, \$1 90, down to \$1 60.

Local Market.

SALEM, Thursday morning, Sept. 13, 1877. Market quotations for purchase of country produce are as follows at this point: wheat, \$1.05 per bushel; oats, 45c; potatoes, 37 1/2 @ 50c per bushel; apples, 37 1/2 @ 50c per bushel; pears, 50 @ 62 1/2c per bushel; tomatoes, 75c per bushel; cabbage, 50c @ 75c per doz; onions \$1.00 per bu; butter, 25c per pound, for choice rolls; eggs, 25c per doz; hays, \$12 per ton. Mill feed and c. at Salem Mills bran, \$15 per ton; shorts, \$30 per ton; flour, \$6 @ 65 per barrel.

GOOD CANVASSERS WANTED. We wish to make a thorough canvass in the interest of this paper through this State and Washington Territory, and would like to have, after harvest, or during the winter, active canvassers in each county, and if possible in each precinct.

STAND 31.

Strong & Bain, of the Pioneer Bakery, will have stand 31, opposite the Grand Park and Pavilion, on the Fair Grounds, during Fair week.

Camper's will find at this stand fresh bread, crackers, cakes, pies, and a general assortment of groceries, that will be sold at city prices.

W. L. Wade, of North Salem, the popular and long established merchant, is receiving his fall stock, for city and country trade and is prepared to suit the wants of all customers. Mr. Wade is a liberal dealer and about as honest and straightforward as most of us, and those who know him need no endorsement from us.

A CARD.

Under a misunderstanding of the intentions of Mr. Mart. V. Brown, we notified all persons not to purchase a note given him by us for the purchase of the Willamette Farmer. We now have a satisfactory understanding with Mr. Brown that the note has not been on the market, and is not to be on the market previous to maturity. We were ourselves partly to blame for the misunderstanding that has occurred between us, and which no longer exists. CLARKE & CRAIG. Salem, Or., Aug. 24, 1877.

Hyatt's Life Balm. As a conqueror of Rheumatism, Gout, Neuralgia, and cure for Scrofula and all diseases arising from impurity of blood, the old and reliable Family Medicine, Hyatt's Life Balm, stands unequalled, as proven by over 300,000 great cures during the past 30 years. It is a radical vegetable Compound of Sarsaparilla, Dock, Guaiacum, &c., and a permanent cure. Sold by all druggists and country grocers. Take nothing else, and if they do, you will be disappointed. Price, 50c per bottle, at \$1 and \$1.25 per bottle; \$5.00 and \$6.50 half doz. HYATT & HYATT, 246 Grand St., New York.

Visiting Cards. Cards with any name neatly printed thereon sent to any address upon receipt of 25 Cents, and a 3-cent stamp. Address: W. J. CLARKE, Salem, Oregon.

Citation. In the County Court of the State of Oregon for the County of Marion. In the matter of the Estate of A. F. Waller, deceased. To Elepha Waller, C. H. Hall, Mary R. Hall, C. C. Stratton, J. E. Stratton, O. A. Waller, E. J. Waller, U. L. O. Waller, and Gleason Tibbets, guardian of U. O. Waller, and all unknown heirs of A. F. Waller deceased.

IN the name of the State of Oregon: You and each of you are hereby cited and required to appear before the Court House in Salem, Oregon, on the 11th day of October, 1877, then and there to show cause, if any exist, why an order should not be made by said Court authorizing J. A. Stratton, the administrator thereof, to sell the real estate of said decedent, for the payment of the charges, expenses of administration, and claims against said estate, as petitioned for by said administrator. Said real estate is bounded and described as follows: To wit: A part of Donation claim No. 46, Notification No. 1, in T. 8 S. R. 3 W. of Willamette meridian, bounded by beginning on the south line of the county road leading easterly from the east end of State street, in Salem, Marion county, Oregon, at a point 12.70 deg. 30 min. E. 12.20 chains from where the south line of said county road intersects the West boundary of the Donation Land Claim of A. F. Waller and Elepha Waller his wife, and running thence N. 10 deg. 30 min. E. 35 chains, more or less, to intersect a due east and west line dividing said claim into two equal parts; thence east 13.25 chains more or less to intersect the eastern boundary line of a certain tract of land deeded by A. F. Waller and Elepha Waller his wife, to Abbel B. Waller, by deed dated the 26th day of January, 1869, and recorded in Marion county records, Book of Deeds, volume No. 4, on page 291; thence N. 19 deg. 30 min. E. along said last mentioned line, about 30.50 chains to the south line of said county road, thence N. 70 deg. 30 min. W. along the south line of said county road to the place of beginning, and all situate in Marion county, Oregon. This citation is published in the Willamette Farmer, a weekly newspaper published at Salem, Oregon, once a week for four weeks successively next preceding said 11th day of October, 1877. JNO. C. FEEBLES, County Judge. Salem, Oregon, Sept. 5, 1877. 3094

Citation. In the County Court of the State of Oregon for the County of Marion. In the matter of the Estate of James Rickey, deceased. James M. Rickey, Administrator.

YOU and each of you, are hereby cited and required to appear before the above named Court, at 1 o'clock p.m. on the 6th day of October, A. D. 1877, to then and there show cause, if any exist, why an order should not be made by said Court authorizing said administrator to sell the Real Estate of said decedent for the payment of the administration charges and claims against said Estate, as petitioned for by said administrator. Said estate is described as follows: To wit: A part of the Donation Land Claim of said James Rickey and wife, in T. 7 S. R. 3 W. and in T. 8 S. R. 4 W. Beginning at the S. W. corner of Claim 66, and the S. E. corner of Claim 68, in T. 8 S. R. 3 W. and running thence N. 0 deg. 15 min. W. a. 66 chains; thence N. 40 deg. 33 min. E. 30.30 chains; thence S. 42 deg. 15 min. W. 1.48 chains; thence N. 49 deg. 52 min. E. 24.12 chains; thence N. 71 deg. 00 min. E. 5.50 chains; thence N. 8 deg. 30 min. W. 1.50 chains; thence N. 45 deg. 30 min. E. 3.50 chains; thence easterly to intersect the south line of said Claim 66, at a point S. 49 deg. 52 min. E. 6.00 chains from an angle in said south line of said claim 66; thence S. 49 deg. 52 min. W. 83.00 chains to the place of beginning, and all situate in Marion county, Oregon. This citation is published in the Willamette Farmer, a weekly newspaper published at Salem, Oregon, once a week for four weeks successively next preceding said 6th day of October, 1877. JOHN C. FEEBLES, County Judge. Salem, Sept. 4, 1877. 3094

Notice. In the matter of the Guardianship of Edward Douillot and Alfred Douillot, minor heirs of Augustus Douillot, deceased.

NOW on this day, September 4, A. D. 1877, came P. C. SULLIVAN, guardian of said minor heirs, and presented his petition, praying for an order to sell the real estate of said minors in Marion county, Oregon, described in his said petition, and it appearing to the satisfaction of the court that it is necessary and for the best interest of the said minors that the said real estate should be sold, it is hereby ordered and decreed that the next day of said ward, and all persons interested in said estate, appear before me at the Court House in the city of Salem, in Marion county, Oregon, on the 6th day of October, 1877, at the hour of 2 o'clock p. m., and there show cause, if any they have, why a license should not be granted for the sale of said estate. Service of this order shall be made by publication in the WILLAMETTE FARMER for three weeks successively before said day of October, A. D. 1877. JOHN C. FEEBLES, County Judge. Marion Co., Oregon. Salem, Sept. 4, 1877. 3093

ADMINISTRATION NOTICE. Notice is hereby given that we have taken out Letters of Administration upon the estate of Charles Barker deceased. Persons having claims against said estate will present them to us daily previous to the Law Office of Lawson & Cutting in Salem, within six months from this date and persons owing the estate will make immediate payment. HAYTIE B. BOWKER, GEORGE BOWKER, Administrators. Aug. 29th 1877.

NOT FAIL to send for our New Catalogue, it contains valuable information for every farmer, containing the purchase of the Law Office of Lawson & Cutting for personal, family or agricultural use. Free to any Address. MONTGOMERY WARD & CO., 22 & 23 Wabash Ave., CHICAGO, ILL.

The Light-draught Steamer CITY OF SALEM Will Leave PACIFIC WHARF, Portland, for Salem, and Intermediate Points, On Mondays, Wednesdays, and Fridays, At 6 O'CLOCK A. M. The Light-draught Steamer OHIO Will make Trips to the upper River. U. B. SCOTT & CO. E. J. MATCH, General Manager. 3417

Albany Collegiate Institute, ALBANY, OR.

The Fall Term of this School will begin Monday, Sept. 3d, 1877.

FACULTY: REV. H. W. STRATTON, A. M., President, and Professor of Mental and Moral Science. REV. L. J. POWELL, A. M., Principal, and Professor of Mathematics and Natural Science. H. H. HEWITT, A. M., Professor of Ancient Languages. MISS CLARA PRICE, B. S., Preceptress, and Teacher of French, MISS DORA SALINGER, Teacher of German. MISS NETTIE PIPER, Teacher of Instrumental and Vocal Music. MRS. W. S. PETERS, Teacher of Drawing and Painting.

THE COURSE OF STUDY is such as is common to schools of this grade. CALENDAR. Terms begin September, 3d, November 12th, January 25th, and April 8th. Vacation of one week during the holidays. Commencement day June 12th, 1878.

RATES OF TUITION PER TERM. Primary Department.....\$ 5 00 Common English.....\$ 5 00 Higher Branches, including Preparatory Latin and Greek..... 10 00 Collegiate, including Higher Latin and Greek, Advanced Mathematics, Mental and Moral Science..... 12 00 Modern Languages, each extra..... 12 00 Instrumental Music..... 12 00 Use of Piano..... 3 00 Commercial Department..... 3 00 Incidentals..... 50

COMMERCIAL DEPARTMENT. During the second and third terms, a thorough course of instruction will be given in Book-keeping and Business forms. At a comparatively small expense, students may secure, here, what would cost them a large sum of money to obtain at a commercial college. It is impossible for any one to become a finished accountant without a thorough knowledge of the principles of Arithmetic, English Grammar and English Composition; we, therefore, recommend the study of those in connection with Book-keeping.

ELOCUTION. Special attention given to Elocutionary drill and Oratorical training. Superior advantages offered in this department.

PENMANSHIP. Mr. JOHN A. BRIGMAN, one of the best writing Teachers in the State, has been engaged to give a thorough course of instruction in systematic Penmanship during the second term.

BOARD. Arrangements have been made by which girls and young ladies desiring to attend the College can be boarded either by the Principal or Professor Hewitt. Every care and attention will be given as to deportment, health, morals, study, etc. Price per week, including board, lodging, fuel, lights, etc., \$4.00.

HEALTH. Albany seems to be one of the healthiest localities in the State. It has thus far been comparatively free from those much dreaded scourges—Diphtheria and Typhoid Fever.

APPARATUS. Already a subscription paper has been started and liberally subscribed to purchase a thousand dollar Philosophical and Chemical Apparatus by the benefit of the school. It is confidently believed will have the amount secured by the 1st of January.

WHEN YOU WANT TO PAINT, USE THE..... WEATHERFORD & CO. It is prepared ready for immediate use, and of ALL DESIRABLE COLORS AND PURE WHITE. It is easy to apply, and it will not crack, peel or chalk off. For durability, beauty, and brilliancy of color it is WITHOUT A RIVAL.

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The Old Immigrant Route Across the Cascade Mountains, NOW OWNED BY THE Cascade Road and Bridge Company, Running via Henry, Mt. Hood, and Clark's Gate, IS NOW OPEN, and the route is the best and most direct route to the mountains. The route is the best and most direct route to the mountains. For all going and coming from or into Marion, Yamhill, Washington, Linn, Benton, and Polk counties, this is by far the best, nearest, and cheapest route. HARVEY E. CROSS, Secy. S. D. COALMAN, President. KELLY & UNDERWOOD, Carriage & Wagon Makers, Salem, Oregon, HAVE ON HAND A CHOICE LOT OF FOUR Spring Wagons, Carriages, & Buggies, of their own make, Manufactured of the BEST quality of Jersey Hickory. Give us a call, and examine our work, and judge for yourselves. All kinds of Repairing and General Jobbing done at short notice. 34

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