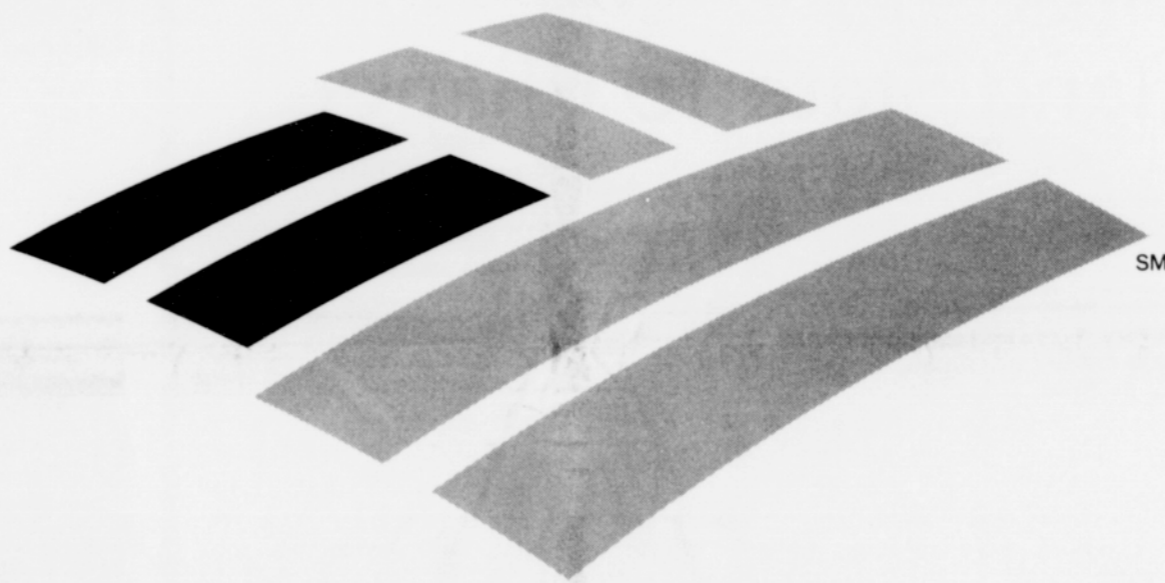


**It's called**

# Bank of America<sup>®</sup>



**We could have called it the first Coast-To-Coast-  
Convenience-Oriented-Locally-Committed-Global-Reach Bank.  
But Bank of America seemed simpler.**

**Bank of America** and **NationsBank** have merged, and the name of the new organization will be Bank of America – a company built from two strong, firmly established financial leaders.

Our clients and customers will have access to a network of 4,800 banking centers and nearly 15,000 ATM locations coast to coast, as well as the most comprehensive financial tools available, including investment, checking and lending services.

We are also committed to remaining the nation's leading business lender, providing more money to small and medium-size businesses than any other bank in the country.

Corporate clients will benefit from our ability to globally deliver a broad range of financial advisory, capital raising, and risk and treasury management

services. In fact, combined we have raised over \$600 billion for our clients in the first half of 1998 alone.

From coast to coast, America's communities will also greatly benefit from this combination. Together, we have committed to provide over \$350 billion in community support over the next 10 years to strengthen the cities and towns we serve, and to make life better for the people who live there.

Yes, the name will change for some of you. But the way you bank will remain the same for now, as will our unwavering commitment to customer service. If you have specific questions, please call us at 1-800-578-6000. Corporate clients should contact their client manager.

We're proud to introduce the new Bank of America. And we're ready to continue earning your trust, and your business, every day.