

HOPS WILL BE CLEAN

With small offerings of fresh ranch stock. Butter and cheese were without change.

Crop Prospects in Oregon Are Excellent.

Bank clearings of the Northwestern cities yesterday were as follows: Clearings, Balances.

WASHINGTON YARDS FINE

Fifteen Cents Paid for Contracts in California, Where Yield Will Be Short as Compared With Last Year.

Fifteen cents was paid for new crop hops in Sonoma and Mendocino counties yesterday, and this price was offered elsewhere in California, but in Oregon no new business was reported.

The Oregon crop is in fine condition, and promise to be not only larger than last year's but of better quality. The vermin attack is very light, and as spraying will be started Monday, no trouble is looked for on this score.

The only unfavorable reports are from Europe. English growers are making a determined effort to eradicate lice, and are aided by the healthy stand of the plants, but they are having a hard fight as shown by the firm tone of the market.

On the Continent the worst reports come from Belgium and Bohemia. In Bavaria and in the other larger sections, conditions are favorable, according to cable advices.

The English hop dealer's market: The Kentish Observer of June 19 says of the English crop and market: "The whole of the aphid trouble is not quite so serious as it was a week ago. But it is bad enough, and washing will have to be continued for a long time yet in order to save the plants from going into a black blight."

There has been a further clearance of hops during the past week and stocks are getting into the narrowest compass. Prices are very firm, and a sharp decline in the few sellings has been paid to secure desirable lots.

Market continues firm and in one or two cases a few shillings more per cwt. has been paid for special lots, though buyers generally still refuse to give any advance on present values.

SALES OF WALLOWA COUNTY WOOL. Prices Remain Close to Opening Range. Several Clips Still Unshorn.

WHEAT CONTRACTS ON SMALL SCALE. Spot Demand Is Dull and Prices are Nominal.

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GOOD HOLIDAY TRADE IN FRUITS. Cantaloupes and Deciduous Sorts Clean Up Well on Street.

There was an active holiday fruit trade up to noon and supplies on Front street were well cleaned up in all lines.

There was a moderate supply of small fruit, which moved well. Raspberries were steady at \$1.25 to \$1.50 per bushel.

Poultry Slow and Unchanged. The poultry market was slow with moderate receipts, all of which worked off.

NEAT CHECKS MADE

Hot Wave Affects Retail Distribution in East.

CROP OUTLOOK IMPROVES

Demand for Pig Iron Is Larger Than for Several Months Past—Textile Stocks Everywhere Are Abnormally Low.

NEW YORK, July 3.—Dun's review Saturday will say: High temperatures throughout most of the country curtailed retail distribution somewhat, while the heavy day accentuated slightly the prevailing dullness in most wholesale lines.

The submission of a practical plan for separating the stock of the Union Pacific and Southern Pacific Railroads was on the somewhat favorable side in investment markets, although renewed war in the Balkans, this time from the Balkans, rendered the European monetary situation more unsettled.

Stocks at Boston. BOSTON, July 3.—Closing quotations: American Express Co. 41 1/2, 41 1/2.

Money, Exchange, Etc. NEW YORK, July 3.—Money on call steady at 10 per cent.

STEADY RANGE AT YARDS. SMALL RUN FOR DAY AND TRADE LIGHT.

Best Hogs Still Selling at Nine Cents. Butcher Stock Makes Up Cattle Transactions.

WALL STREET MARKS TIME. STOCK DEALINGS ARE SMALLEST OF YEAR.

Balkan Outbreak Is Only Development of Importance During Day. London Is Seller.

NEW YORK, July 3.—Affairs virtually were at a standstill today in the stock market. The principal theme was the outbreak of serious hostilities among the Balkan nations and the consequent depression today that the return of Europe's foreign exchange.

MILLS LARGER BUYERS OF WOOL. Frequently Obligated to Raise Limits to Get Best Grades.

Coffee and Sugar. NEW YORK, July 3.—Coffee futures opened steady at a decline of 10 to 10 1/2 points in response to disappointing European cables, foreign selling and anticipations of aggressive demand.

Cotton Market. NEW YORK, July 3.—Cotton—Spot closed quiet. Middling uplands, 12.35c; do. good, 12.00c.

Foreign Trade at New York. NEW YORK, July 3.—Imports of merchandise and dry goods at the port of New York for the week ending today were \$702,782 value and \$100 gold.

London Wool Sales. LONDON, July 3.—The offerings at the wool auction sales today amounted to 11,242 bales of good, wool, very active, and firm, but inferior were irregular.

Grains in San Francisco. SAN FRANCISCO, July 3.—Spot quotations: Wheat, No. 1, 1.15; No. 2, 1.10.

Puguet Sound Wheat Market. TACOMA, July 3.—Wheat—Bluestem, 93c; forkydow, 91c; club, 90c; red, 89c.

GAINS ARE NOT HELD

Export Wheat Business Less Than First Reported.

SELLING HEAVY AT CHICAGO

Weather in Northwest Is Showery and Cool and Danger to Spring Crop Passes—Fair Advance in Corn.

CHICAGO, July 3.—Persistent rumors that a large amount of export business had been done gave the bulls control of the wheat market today, but the dulling gain largely disappeared when diligent inquiry failed to show that the stories had much basis in fact.

Wheat selling on the advance in the wheat pit shook buyers, especially during the last half hour. It was brought out that the weather nearly everywhere in the Northwest had been showery and cool and that there was no new distress in sight for the Spring crop.

WHEAT. July 3.—Open, High, Low, Close. July 3, 1913, 1.15, 1.15, 1.15, 1.15.

CORN. July 3.—Open, High, Low, Close. July 3, 1913, .65, .65, .65, .65.

European Grain Markets. LONDON, July 3.—Cargoes on passage, quiet, more pressure to sell.

MINNEAPOLIS, July 3.—Close: Wheat, July 30c; September, 92c; December, 95c.

Chicago Livestock Market. CHICAGO, July 3.—Cattle—Receipts 1607; market, steady.

Omaha Livestock Market. SOUTH OMAHA, July 3.—Cattle—Receipts 1607; market, steady.

Condition of the Treasury. WASHINGTON, July 3.—Condition of the United States Treasury at the beginning of business today was:

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