BUSINESS REVIEW IMPELS CONFIDENCE

Northwest Trade Survey Holds Promise and Crops All Show Gains.

LUMBER REVIVAL STRONG

With Increasing Demand Prices Go Up Accordingly--Mercantile Lines Tend Upward--Portland's Conditions Radiate Solidity.

(Continued From First Page.) a strong revival. There has been an increase in demand of 10 to 25 per cent, an increase in price of 10 to 15 per cent, and the outlook is promising. Of several hundred reports received

from leading houses in all lines of business throughout the territory, 53 per cent show an increase in business over 1911, 20.8 per cent show a decrease, while 26.2 per cent claimed practically the same volume.

Bank clearings of the four large cities were, for the first half of 1911, \$748,331,106; for 1912, \$804,387,927, showing an increase of \$56,006,831.

While there is not a great deal of money available for speculative purposes, regular mercantile operations find ready accommodation, and financial conditions are sound.

Taking into consideration bountiful crops, which are practically assured, and the generally firm tone of the markets, together with the revival of the lumber industry, the business outlook in the Pacific Northwest for the remaining months of 1912 is regarded as eminently satisfactory.

Business conditions in Portland are ound, and most lines show an improvement for the first six months of this last year. While the number of building permits shows an increase, there was a decrease in the amount of same. There was also a slight decrease in a the number and amount of real estate transfers. There was a substantial increase in the number of failures, as well as in the amount of defaulted lia-

Bank clearings show an increase of about 5 per cent. Dividing reports received from jobbers, manufacturers and other large interests, according to lines of trade, 32 lines report an increased business over last year, 10 report a de-crease, and 32 report about the same

have caused a slight decrease over for the curresponding period, but a been no perceptible change in d an increase in business looked; balance of the year, anufacturers.—A fair, general instead attributed to added populations a since sower than last year, but a lower in all lines, due to deprice of raw material. Prospects he year, but no gain expected for over previous, and Lincleum, Wholesale.—Business a meminal increase; prices are decollections slower, but prospects

and prices continue as heretofore. Outlook fails and prices continue as heretofore. Outlook fails per cent and ly per cent are reported to per cent and la per cent are reported while two concerns each report 20 per cent decrease. Others claim the usual volume of business, but can see no indication for any particular gain for the year. Prices remain named. Collections fair.

Collections fair.

There seems to be no masterial change in this line for the past six mounts, but a decided improvement is looked forward to in view of the assured heavy wheat crop for this year. Collections have been somewhat slower, particularly in the wheat districts, but there has been little change in prices.

Furniture Manufacturers.—There are no increases reported in this line, one house reporting a decrease of 10 per cent, but as a whole the industry seems to have about held even. Merchants have been buying lightly and are not as prompt in payments, but the balance of the year is expected to be good.

There is one bank less in Portland at this time than there was a year ago.

Oregon banks, as a whole, appear to be in good condition. A comparison of their statements, taken at the same dates as above, shows in part as follows:

Capital stock

Ca and the balance of 1812 will require \$301,000. The Northern Pacific Company has plans
or grade separation, shop and roundhouse
at Spokane, involving a probable outlay of
\$4,000,000. The Chicago, Milwaukee & St.
Paul contemplates new work, including unior
terminal depot and joint terminal facilities
at a probable cost of about \$5,000,000 at
the same point.

Including new mileage, reconstruction and
betterments above enumerated, and the new
construction on the Hugene-Coos Bay and
Natron-Klamath extensions of the Southern
Pacific, there is aiready under contract
or in immediate prospect, railroad expenditures amounting to upwards of \$25,000,000.
Electric railway construction on extensions
is active at several points, and there is an
immediate prospect of several new enterprises involving over \$2,000,000.

Electric Company Receipts Good.

The following figures are furnished

AUTO FINES GROW

lating Traffic Laws.

Y. M. C. A. TEACHER CAUGHT

G. Evert Baker Takes Court for Spin to Prove Speed Is Not in Car and Judge Agrees After

decrease of 10 per cent, white another reported have advanced about 10 per cent and the printer geodes allow an average per section of the trade of

Railroad Construction Goes On.

Railroad Construction in the Northwest has called for the expenditure of large sums of money for a number of years. In 1910, 219.1 miles of new track were completed, and in 1911 198.8 miles. The rapid development of the territory permits no cessation in this line of activity and the volume of expenditure for new trackage, terminals and other betterments during 1912 shows a large total.

The following table from the fifth annual report of the State Railroad Commission for Gregon shows the increase in mileage:

Were truck drivers. They complained at the hearing in the court that the police were making them an object of persecution. Officers say the truck drivers. They complained at the hearing in the court that the police were making them an object of persecution. Officers say the truck drivers. They complained at the hearing in the court that the police were making them an object of persecution. Officers say the truck drivers. They complained at the hearing in the court that the hearing in the court that the police were making them an object of persecution. Officers say the truck drivers. They complained at the hearing in the court that the hearing in the hearing in the court that the hearing in the h

ask on his motorcycle.

To convince themselves whether or not G. Evert Baker was telling the fruth, Judge Taxwell and Deputy City Attorney Cahalin took a ride with Baker in his automobile Sunday. It was said on the stand that the machine could not go more than 12 miles an hour, June 30, 1906.

2023.31 miles June 30, 1908.

2220.11 miles June 30, 1909.

2320.11 miles June 30, 1909.

2320.11 miles June 30, 1909.

2320.11 miles June 30, 1910.

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2320.11 miles June 30, 1910.

2320.11 miles June 30, 1911.

2382.89 miles June 30, 1911.

2382.89 miles June 30, 1911.

2382.80 miles June 30, 1911.

2382.80 miles June 30, 1911.

2582.60 mil

Six men were arrested yesterday for speeding. Policeman Evans arrested S. B. Huston, a lawyer, for going too fast on Grand avenue near Caruthers. Twenty miles is the speed charged against him. The other five arrests were made by Patrolman Coulier.

Volume.

With the reasonable assurance of excellent crops of cereals, fruit and hops.

Glove Mauntacturers—No marked check the construction of the

HEILIG THEATER nes: Main 1, A 1122. TONIGHT EVERY NIGHT

BARGAIN MATINEE TODAY. CATHRINE COUNTISS

Supported by SYDNEY AYRES, In the comedy drama Merely Mary Ann

MATINEE EVERY DAY

Matinees

10 and 20c Any Seat 10c WEEK JULY 29—"A Wyoming Romance," Happy Jack Gardner & Company, D'Arcy and Williams, Frankle Drew, Les Leonardis, Valentine Box, Jr., Twilight Pictures, Or-

WEEK JULY 29—Frank Bush, The Clipper Quariette, Mr. and Mrs. Wm. Morris, The Three Madcaps, The Tokio Miyakko Troupe, Pantagescope. Popular prices. Box office open 10 A. M. to 10 P. M. Phones A 2236, Main 4636. Boxes and first row balcony re-served. Curtain 2:30, 7:15, 9.

PORTLAND'S GREAT AMUSE.

MENT PARK. All Big Outdoor Acts Free.

VICTORIA PORTLAND

JULY 29, 30, 31, AUGUST 1, 2, 3, 4 Games Begin Weekdays at 3:00 P. M. Sundays at 2:30 P. M. LADIES' DAY FRIDAY.

Boys Under 12 Free to Bleachers Wednesday.

OREGON HUMANE SOCIETY

OFFICE 175 MADISON STREET.

Phones—Main 508, A 7589.

Horse Ambulance Phone Marshall 600.
All disabled or diseased animals, will receive prompt attention. Will be called for at a nominal cost. Refer all cases of cruelty to this office. Open day and night.

CLASSIFIED RATES

AUCTION SALES TODAY. At Baker's Auction House, 166-168 Park at. Furniture, etc. Sale at 10 o'clock.

DIED. EDMOND—At her home, 564 East Ankeny street, Lydle A. Edmond, beloved wife of George Edmond. The remains are at the private reception rooms of the East Side Funeral Directors, 414 Aider street. Funeral soties later.

Funeral actics later.

GOODMAN—At Seaside, Or., July 27, Rebecca Goodman, aged II years I month 20 desys, beloved daughter of Mr. and Mrs. C. W. Goodman, 714 E. Madison st, this city. Remains brought to Portland for interment.

BLAKE—he funeral services of the late Carl L. Blake, who was accidentally killed in Blaine. Or., will be held tomorrow (Wednesday at 2 P. M. from the chape! of the Stewes Undertaking Company, corner Third and Clay streets. Friends and acquaintances are invited to attend. Interment Riverview Cemetery.

The Harvest Home Mrs. Jos. McKenn, Prop.,

LONG BEACH, WASH. Prices \$1.50 per day; \$9 per week. Beds 50 and 75 cents. Meals 50 cents. Children under 10 years at half rates. Give us your company this Summer.

Mineral Springs Hotel

A good quiet place to spend your Summer vacation; midst "sylvan groves," beside murmuring brooks, Address
DR. L. B. SMITH. Formerly 409 Oregonian Bidg., Now Block House, Wash.

ARE YOU GOING CAMPING! TRY WILHOIT SPRINGS Best Camp Grounds on the Coast. Auto Stage Every Day.

HOTELS AND SUMMER RESORTS.

HOTEL OREGON,

Portland, Or., Wright-Dickinson Hotel Co., Props.

HOTEL SEATTLE, Seattle, Wash.

Wright-Dickinson Hotel Co., Props.

Both hotels centrally located, modern in every respect, and conducted on the European plan.



C. J. KAUFMANN, Manager A homelike hotel, pleasantly located in the heart of the city. All outside rooms, Concert by Symphony Orchestra in courtyard every evening. Hotel motors meet all trains and steamers. European, \$1.50 upwards.



Portland, Or. House of Welcome

Our 14-passenger electric bus meets all trains. A high-class, modern hotel in the heart of the theater and shopping district. One block from any carline. \$1 per day and up. European plan. HOTEL CORNELIUS CO., Proprietors.

OVERLOOKING THE OCEAN,

Fielder Jones, Vice-Pres.

OPENED JUNE 1, WITH COMPLETE SUMMER CREW Many new and modern improvements. Electric lighted. Rooms with or without bath. Hot sait baths and surf bathing, pier for fishing. Steam heat and running water. Sea foods a specialty. The dining-room and kitchen will be in charge of John Lehner, who is well known through his connection with the Arlington Club for past six years.

"LATSOP BEACH, SEASIDE, OR. DAN J. MOORE, Prop.

HOTEL MULTNOMAH OREGON



In size, appointments, service and fireproof quality of the building the leading hotel in Portland, the Multinomah, offers to the discriminating traveler every comfort and convenience found only in the best hotels of the East. Nine stories of steel and concrete, with 725 rooms and suites, palatially furnished, with rates from \$1.50 to \$5 per day, European plan. Motor busses moet all trains and steamers.

FURNISHED TENTS AT

COLUMBIA BEACH

Each tent is equipped with beds, bedding, stove, table, cooking utensils, etc. You will have the free use of shower baths, water, swings, tennis courts and boats. Good board may be secured at 35 cents per meal or \$1 per day. Make your reservations at Western Oregon Trust Co., 272 Stark Street, or write Frank E. Roberts, Manager, care Columbia Beach Hotel, Columbia Beach, via Warrenton, Oregon.



Oceanhill Hotel NEWPORT, OREGON

An exclusive quiet family hotel. Electric-lighted. Ample playgrounds for children; accessible beach, no grade to climb; shelfrom all winds. Shore dinners a specialty. Bus meets boats. Make reservations now.



HIN THE HEART OF THE CITY Ho! for Cascadia

Best mountain resort on Coast; best medicinal water, scenery, hunting and fishing; nature's own conservatory of health. Auto or stage from Lebanon or Brownsville. Write or phone

G. M. GEISENDORFER. Cascadia, Oregon.

Sea Croft and Annex SEAVIEW, WASHINGTON. Splendid location, facing the ocean; electric lights among the trees; large sitting rooms with fireplaces. Best of meals served in Seacroft's dining-room, Housekeeping apartments in the Annex.

Mrs. W. E. Hutchinson, Manager.

NORTH BEACH INN

Newton, Wash.

Most delightful and convenient location on Washington Beach, Large shady rounds extending directly to the ocean accommodations for surf bathing. Convenient to hot sait baths and post-office. Excellent table and service. Address Mrs. N. M. Dewey, Magr., Long Beach, Wash.

HOTEL SUNSET

BEACH CENTER. Ideal spot, modern family hotel, country and seaside combined; ocean in full view; large yard for children, croquet ground, best cuisine and table service. Home comforts. Special rates by the fishing, surf bathing.

POSTOFFICE, LONG BEACH, WASH. Mrs. Dedman, Prop. The University of Berlin has a student population of 0500, which is approximately in the United States in the last 10 years, and now this country leads the world in this industry.



Sol Duc Hot Springs Hotel The Carlshad of America in the Heart of the Olympics

The Vacation Season Is Now On Season Is Now On sold Duc Hot Springs, altitude 1780 feet, offers superior advantages to the vacationist. In this mountain paradise you get the benefits of the matchies hot mineral waters, while you may enjoy all the delights of a thoroughly modern hostelry. Fishing, mountain climbing and all kinds of sports, Fishing, mountain climbing and all kinds of sports. Fo nies, burros, trained guides, etc., for climbing parties over numerous trails. Boats leave the Colman Dock Seattle, daily at 5 A. M. Suylight trip. For descriptive literature, address Dr. Wm. W. Earles, Medical Superintendent, Sol Duc, Washington. Peck-Judah free information bureaus.

Cannon Beach Hotel

Clean beds. Excellent meals, Best of everything. Fine eight-mile auto ride from Soaside, ending at the most beau-tiful beach in the world. Good fishing, hunting and bathing. Address

THE HACKNEY COTTAGE

W. H. ROSS, Ecola, Oregon.

Enlarged Dining - Room Capacity and Electrified House. Beautiful Surroundings and

Address, SEAVIEW, WASH.

protest. prices remain the same and prospects normal. Boots and Shoes, Wholesale.—In a general in the volume of business, one house research, several concerns reported by other houses of 35 per cent, tree sales, and changes in styles. Increase of 3 per cent, reported by other houses of 35 per cent, reported by other houses of 35 per cent, respected by other houses of 35 per cent, respect and consider the outlook faire. Several concerns report usual relations for the balance of the year.

No Longer Necessary.

No Longer Neces

Thirty-One Convicted of Vio-

| THE WEATHER. | | | | | |
|--|----------------------------|--|-------------------|--------------------|--|
| STATIONS | Maximum tempt. | Precipitation past 12 hours | F Velocity | ind Direction | State of Weather |
| Baker Boise Bosion Salgary Chicago Colfax Denver | 90 78 78 74 91 | 0.00 0.00 0.44 0.00 0.18 0.00 | 22 8 6 4 | N SE NE E | Cloudy Rain Cloudy Clear Pt. cloudy Clear Cloudy |

Hotel, European Plan. Rates Reasonable For Information PHONE EAST 3138.