ADVANCE IS STEADY

No Pause in the Rise in Coffee Prices.

IN 18 YEARS HIGHEST

All Grades of Every Description Are Steadily Moving Upward. Roasters Following the Advance Cautionsly.

about as last reported in these columns. The settlement of the Brazilian mutiny renoves an element of uncertainty in the situation and values will probably con-tinue to move upward at the same slow but steady gait that has characterized the narket for months pest. Prices on all grades of every sort and

on are on a higher level than they have been for 18 years. No. 7 Big, which only a little more than a year ago was pacted at 6 cents, sold a day or two say at New York at 13 cents. No. 4 Santos ras sulling in Moor York a year nee at 516 cents and os brought even as high as 23%

Mild coffees of all descriptions, such as Bogotas, Bucaramanya and Maracaibo are all bringing prices from Ni to 4% cents higher than in July. Coffee that sold in San Francisco in July at 10 cents was yeserday offered as snaps at 14% cents. These are only ordinary coffees; good coffees are worth from 1815 to 1616 conts.

Less-grade coffees, if there are any in the world, have guns into hiding and absolutely are not to be had. There are no quotations from New York or San Francisco

As has before been stated in these on umns the statistical position of the market wary much favors the bulls. There seems no likelihood of any decline, while much higher prices are looked for. The markets of the world are being sowured to find some coffee that can be brought out, but thus far, seemingly, without avail. Many countries that have raised ouffee have become ouraged in the last seven or eight years and pulled up their coffee tress and gone This, with the short crop in Brazil and the manipulation of the market, has made it easy to bring bout higher prices and probably will make a comparatively easy to advance prices still

The grop reports from Brazil are not of the best. Some few districts have had a fairly good crop and others a poor one. Taken all together, no more than a medium ertainly mean a continuation of high

war still goes on in the reasting rade, and while prices have been advanced. the lift has not been in proportion to the rise in the raw material, but the roasters are gradually setting up their prices and some day when all of them are out of their chasply bought coffees the retail trade will have to pay something like the market value for their roasted coffee,

WHEAT MARKET IS STILL FIRM.

The wheat market was firm in spite of the easier cables. Reports from the country were of some buying at the prices quoted before Thankestving. Local receipts in cars, were reported by the Merchantz Exchange as follows: Wheat Earley Flour Oats Hay

22 4 25 22 25 270 580 3477 770 575 1829

WHITE TURKEYS BRING LOWEST Consumers Prefer the Bronze or Buff Vari-

Turkey shippers and other handlers of positry are advising the farmers against raising white turkeys. In the Thanksgiving market, when prices were shimping, white surkeys led the downward side, solities 9 to 2 means a record under branch ting 2 to 3 cents a pound under bronze turkeys at every stage of the descent. Commission men say they can never get as much for white turkeys as for other varities at any time during the year. The white birds, when dressed do not make as good an appearance as the others, as it is impressible to get all the feathers off, and besides they cannot be fattened as well as the darker varieties.

Consumers in this market always show a preference for the bronze turkey. Experts say the buff variety can also be grown and marksted satisfactorily in Oregon

TURKEY BUYING IS NOT OVER.

Front Street Moves a Few Lots, But at Buyers' Prices.

It was not to be expected the Front-street dealers would do much business in the poul-try line yesterday. Quite a number of turkeys, however, were soid, but the buyers made the prices themselves. Nothing over 20 cents was naked. There was an abundance of chickens on the street, but no call for them. Hens were quoted nominally at

Eggs were very firm. Oregons were quoted received on the street. Fresh Eastern were

ot offered under ST'5 cents. Butter was quoted at the new basis price of 37 cents by the city creameries. Cheese

SONOMA HOPS BRING GOOD PRICES. Sales Are Made at 18% to 14% Cents-No Trading fo This State.

Trising in This State.

Telegrams received from California yesterday reported an active market for hope at the best prices that have prevailed this season. The Talmags crop of 400 bales of Somemas was sold at 14% conts at Santa Rosa, and the Wasserman crop of 175 bales of Somemas brought 14 conts. Other lots of Somemas brought 14 conts. Other lots of Somemas sold at 15% and 15% conts. These lots were the choicest in California and buyers have Jean trying to get hold of them since the season opened. of them since the season opened.

No business was reported in this state.

There is some demand from the East, but not at prices acceptable to growers.

MALAGA GRAPES ARRIVE FROM SPAIN. Two Cars of Imported Fruit Reach Front

Two cars of Malaga grapes, the first to come to Portland this season, arrived from New York Tuesday. They were quoted at \$3,50 to \$7.50 per harrel, according to quality and weight. The demand for these Spanish grapes in the holiday market has more against materially in recent years. moreased materially in recent years. Other arrivals yesterday wers two cars of oranges, two cars of lemons, three cars of bananus and one car of sweet positions.

Trade on the street was much better than usual on the day after Thankagiving.

Celered Beans Stronger. The market for colored beans is strongth-

Bank clearings of the Northwestern citiesteriay were as follows: PORTLAND MARKETS.

Grain, Flour, Feed, Etc.

WHEAT-Truck prices: Bluestem, 82c; bib. 81c; red Russian, 18c; Valley, 80c; chib, Sic; red Russian, TSc; Valley, 80c; 80-fold, Sic. HARLEY-Feed, \$21 per ton; mid-Mill.STUFFS-Bran, \$25 per ton; mid-dlings, \$33; shorts, \$27; rolled barley, \$24 # 25.

FLOUR-Pateria \$5.15 per burrel:
FLOUR-Pateria \$5.15 per burrel:
straights \$4.10@4.50; exports \$3.50; Valler,
\$5.20; graham, \$4.80; whole wheat, quarters \$5.

HAY-Track prices: Timethy, Williametts
Valley, \$25@22 per ten; Ensiern Orscon,
\$23@25 at airia, \$14.00@15.50; grain hay,
\$44.50@15.50; clover, \$15.

CORN-Whole, \$30; cracked, \$21 per ten.
OATS-White, \$28 per ten.

Dairy and Country Produce POULTRY-Hans, 18s; Springs, 18c; ducks, hits, 180/11c; gerse, 12c; turkeys, alive, sining; dressed, 150/20c; squals, 12 per dozen.

EGGS-Oregon ranch, candled, 42 be;
Enstern Aprils 10 8 10 per dozen; Enstern fresh, 17 be per dozen.

BUTTER-Official quotation; City creamery solid nack 37c per pound; butter fat, 13
@27c per pound; Eastern 11@34c per pound.

CHEISS-Full cream, telma, 17@17 be
per pound; young america, 15@15be.

PORK-Fancy, 10@11c per pound.

VEAL-Funcy, 85 to 125 pounds, 12% @
13c per pound.

Vegetubles and Fruits,

APPLES-King. 40@750 per box; Wolf frer. Thogst; Waxen, 850@51.25; Baldwin, 5c@51.25; Northern Spy. 15c@51.25; Snow, 1.25@1.50; Spitzenberg, \$1.25@2; Winter Sanana, \$1.75 2.50.

BACK VEGETABLES—Carrots, \$1\$2.26
undred: paranips, \$1\$2.25; turnips, \$1;
eets, \$1.25\$2.50.

beets. \$1.25@1.50
GREEN FRUITS—Progre. \$1.25@2 per box;
grapes, \$1.35@1.50 per box; Malanca. \$5.50
UT.50 per barrel; oranberries, \$5.95.80 per
barrel; puinces. \$1.01.15 per box; huskidbarries, \$6950 th; persimmons, \$1.55 per box;
VEGETABLINS—Beans, 10@110 per pound;
cabbage, \$1.01.25 per crate; cauliflower,
California, \$2.25 per crate; cucumbers, \$2
per box; eggplant, \$1.01.25 per crate; garlie,
10@12c per th; green onloss, 150 per dox;
peppera, 10c per ib.; pumpalis, 1.01.14c per
th.; radiabes, 1.02.20c per coase; sprouts,
To Sc; squash, 1.01.15c per ib.; turnaboes, dishes, 15020c per dozen; sprouts, squash, 1014c per ib.; tomatoes,

51.35 per box.

TROPICAL FRUITS — Oranges navels, 53.35 per box; lemons, 55.95.50; Florida grapefruit, 55.95.70; banana, 5c per pound; pineapples, 6c per pound; pomegranates, \$1.75 per host. POTATOES-Oregon, \$1.25@1.30 per hun-dred; sweet potatoes, 25-c per pound, ONIONS-Gregon, jobbing price, \$1.40@ 1.50 per hundred.

CATTLE MARKET STEADY

OFFERINGS ARE ON A MODER-ATE SCALE.

Steers Sell Up to \$5.50 at the North Portland Yards-No Sheep or Hog Sales Reported.

	O Steels	0.21
	2 Mteath	5,35
а	26 steers	5.00
21	103 sterre	4.20
ы	5 cows	4.00
8.1	9 cows	4.27
Ε.	1 cow	4.00
а	4 00008	4.00
21	ET COME	3.80
81	1 com	3.70
2	2 cows1030	3.77
	10 heifers	3:82
	24 cows	8.27
я	5 cows	2.50
51	1 bull	2.20
a	2 bulls	20,00
53	1 buil	\$50
	1 bull	3,25
	1 bull1020	3,00
-1	Prices current on the various classes	
-1	stock at the Portland Union stockyards	RECE
•	as follows:	
ч	Beef steers, good to choice \$5.25@ i	15.65
а	Beers steers, fair to medium 4.50 @	
а	Choice spayed helfers 4.75@	
50		4.75
9	Good to choice beef cows 4.50 @	
e.	Medium to good beef cows 3.50@	
91	Common best cows Z.00@	3.50
-	Bulls 3.50@	4.00
9	Staga, good to choice 4.00 ()	4.50
a	Calves, light 7.000	7.50
ы	Calves, heavy 4.00-03	5.25

Hogs, fair to medium
Hogs, fair to medium
Hoes, fair to medium
Hoes, fair to good wethers.
Heep, best valley wethers.
Sheep, best valley ewes
Lambs, choics Valley. Chleago Livestock Market. Chloage Livestock Market.

CHICAGO, Nov. 25.—Cattle—Receipts estimated at 6000; market slow and steady. Becres. \$4.50@7.05; Texas steers. \$4.20@5.40; Western steers. \$4.20@6.0; stockers and feeders. \$2.25@4.70; cows and helfers. \$2.25@6.85; calves. 57.25@5.25.

Hogs.—Hoceipts estimated at 25.000; market. Sc lower than Wednesday's average. Light. \$4.55@4.80; mine; \$6.50@4.80; good to choice heavy. \$6.90@7.05; lough. \$6.65@4.80; good to choice heavy. \$6.90@7.05; plgs. \$6.15@6.85; bulk of saiss. \$6.90@4.91.

Shoep—Receipts estimated at 12.000; market. steady to 100 up. Native. \$2.25@4.10; Western. \$2.50@4.10; vestern. \$2.50@4.10; vestern. \$4.20@6.20.

MARKET IN THE NORTH IS STRONG BUT QUIET.

First Direct Shipment of Japanese Oranges Reaches Seattle-Many Turkeys Carried Over.

SEATTLE Wash, Nov. 25.—(Special.—
The wheat market was strong, but quiet today. Little trading was done, Prices have advanced more than expected, Heavy am least today and the price of California sweet potatoes was advanced this morning to \$2.75 a box. The price of California sweet potatoes was advanced this morning to \$2.75 a box. The first direct shipments of Japanese cranges reached Seatife today on the Sado Maru. The fruit will have to pass through fumigation and the usual custom-house red lape, so that commission men do not expect to have the oranges ready for distribution before Monday. California grapes were scarce.

Contrary to expectations, the produce of the contrary to expectations.

tribution before Menday. California grapes were scarce.

Contrary to expactations, the produce market was very active today. The demand for eggs was particularly brisk, most retailers having let their stocks run down. Turkers were freely offered today. The carry-over supply was very heavy and several Western-avenue houses stand to lose heavily.

Butter was steady, but unchanged in price.

eT. LOUIS, Nov. 25.—Wool, steady. Ter-ritory and Western mediums, 22@234c; fine mediums, 20@21c; fine, 12@18c. Duluth Flax Market.

The market for colored beans is strength-ing. Pinks and bayous have advanced on & to is cent in the past week. Call-cember, \$2.50 November, \$2.50 asked; De-cember, \$2.50 asked; De-

PRICES ARE FIRMER

Eastern Apple Market Is Steady and Tone Improves.

NO ADVANCE IN VALUES

Shipments Are Practically Over From the Irrigated Districts of Oregon and Washington-Sales by Northwestern Exchange.

The daily market bulletin of the North-western Fruit Enchange follows: western Fruit Enchange follows:

Irrigated districts in Washingtan and
Oragon report that shipments are practically over. This week will probably see the
end, with enception perhaps of a few strasgling cars to come forward thereafter.
There are a few non-trigated districts
which are not through shipping, but the
supply to come forward from these districts
is not heavy. Certain of the Idaho districts are also not inished shipping, and
the Cecur d'Alene district is just beginning,
but has only a few cars in the aggregate.

The apple market is steady and a triffe
former. The inquiry is somewhat more
active, the demand coming from beliated
buyers, who have neglected heretefore to
cover their holiday requirements. There is
no excitement to the market, however, and
ins opportunity as yet to allvanes prios.
The large auction content in the linest report a multipler situation and we hope that
the season will wind up with a stronger
market all around. The only variety that
seems hopelessly dull is Spitzenberg. There
has been a tremendous supply of this variety this season, comparatively speaking,
and so many of them have arrived in more
or less soft, overripe condition that it has
unsettled confidence and also oversupplied
the market for this high-priced variety. Our Irrigated districts in Washington or loss noft, overripe condition that it has unsettled considence and also oversupplied the market for this high-priced variety. Our New York agents report that that murket continues to be filled up with Spitzenbergs, he very functest of which are not bringing here than \$2.50 in a small way, with the mik of the offerings selling between \$1.50 and \$2.

nd \$2. We report the following sales:

P. F. E. 2130, from Cashmere, Wash, 15th,
P. F. E. 2130, from Cashmere, Wash, 15th,
Winesaps at \$1.70 f. o. b. Cashmere. This
ale is at least 15 to 25 cents above the
narket. We obtained the extreme price
room a wholesale greety house located in
leasts. Central Texas.

P. F. E. 4662, 409 extra fancy Missouri
Pippins, 131 fancies, from Cashmere, 15th,
to a buyer in Illinois at \$1.25 straight f. o. b.
P. P. E. 4825, fancy and extra fancy
grades, Black Bens, Black Twigs, Ben Hur,
Champion and Rome Beauty, at a straight
price of \$1.35 f. o. b., to a buyer in Oklahoma.

horns.

P. F. E. 5745, from Caldwell, Idaho, 17th, all choice grades Black Twigs. Akin Heds, Lauvers, heavy to 4 and 435-tter, at 96 straight f. o. h. shipping point, to a buyer in Texas.

P. F. E. 7087, from Cashmere, 15th, extra fancy Spinenbergs, \$1.60; fancy, \$1.30; extra fancy Winesans, \$1.75; fancy, \$1.60; so boxes unchecked and unknown, \$1.25, 81 f. o. b. Cashmere, to a buyer in Kaness.

C. B. Q. 37469, from Cashmere, 16th, 452 extra fancy, 178 fancy Stayman Winesans, at \$1.40 f. o. b. Cashmere, to a buyer in Massachusetts.

at \$1.40 f. o. b. Cashmere, to a buyer in Massachusetts.

P. F. K. SS70, from Cashmere, 16th. containing 15 varieties of choice grade, heavy to cheap apples, like Missouri Pippins and Ben Davis, at a straight price of \$1, to a buyer in Oklahoma. We consider this sale 25c above the value of the car.

R. D. SSS1, from Wenatchee, 16th, containing 14 known varieties and one unknown variety, as follows: Extra fancy Pearmains, \$1.50; extra fancy Winesaps, \$1.40; fancy Winesaps, \$1.40; fancy Ben Davis, \$1.05; Delaware Reds, \$1.15, Black Bens, fancy and surra fancy, \$1.25; Rome Beauties, extra fancy \$1.40; fancy, \$1.25; extra fancy Commerce, \$1.25; Missouri Pippins, \$1.15, all choice in the car, 60c, excepting Spitzenbergs at \$1.40. This car sold to a buyer in Oklahoma.

P. F. E. 3082, from Caidwell, Idaho, 17th. 630 boxes choice Ben Davis, heavy to small since, 85c f. o. b., to a buyer in Oklahoma.

G. T. 40195, from Cashmere, 19th, fancy and extra fancy Rome Beauty, \$1.25; Nonesuch, \$1.15; Baldwins, \$1.15, all f. o. b., to a buyer in Illinois.

STOCKS ARE NEGLECTED

NO OUTSIDE PARTICIPATION IN THE MARKET.

Price Movement Is Narrow and Net Changes Are Small-Bonds Are Irregular.

NEW YORK, Nov. 23.—The neglect of the stock market left it nearly idle today and the price movement was the merest drift. There was practically no cutside participation in the dealings. The remnant of the week after yesterday's holiday gave such small promise of profitable activity that many brokers did not take the trouble to attend.

While the holiday period was called responsible for the neglect in part, it is recognized that deeper underlying causes also are at work. Apprehension is growing that the period of trade revival must be set forward to some time next year.

The week's currency movement has been in favor of the New York banks, both from the interior and on sub-treasury operations, and a gain of nearly \$5.000,000 in cash, allowing for a \$500,000 ahipment of gold to Camada, is promitted by the preliminary estimates.

The foreign state banks of England, France and Germany all made strong weekly returns and the tendency of discount rates is downward in forcelan markets. The foreign exchange market averaged higher in the morning, indicating a more rapid fall in interest rates here than abroad.

The action of the Stock Exchange authorities in admitting the Lehigh Valley to the list gave some elight impetus to the speculation in Reading. There were rumors also that a decision was imminent in the authracitie trust cases in the United States Circuit. Court at Philadelpibla.

Grain Markets of the Northwest.

Finance—No. I Southwester, \$12.70.

Timothy seed—\$12.90.

Fork—Mess. per barrel, \$17.91.720.

Timothy seed—\$12.90.

Fork—Mess. per barrel, \$17.90.

Fork—Mess. per barrel, \$17.90.

Total clearrances of wheat and flour were equal to \$50.00 bushels. Exports for the equal to \$50.00 bushels. Primary receipts for tomorrow: Wheat, \$5.000 bushels. Exports for the equal to \$50.000 bushels. Compared to \$50.000 bushels.

The section of trade revival must be set forward to some time next year.

The section of the Stock Exchange authorities to admit the tendence of the Stock Exchange authorities.

Grain at San Franci

that a decision was imminent in the anthra-cite trust cases in the United States Circuit Court at Philadelphia.

tean situation than earlier.
Union Pacific ended % higher than on Wednesday, Reading unchanged and United States Steel & lower.

Bonds were irregular. Total sales, par value, \$1,682,000. United States bonds were CLOSING STOCK QUOTATIONS.

Sales. High. Low. preferred., Coust Line. & Ohio ... is them Steel ok R Tran. adian Pac ... ral Lenther 200 107 12 400 82 % 500 77 % 200 106 12 300 84 % 100 28 23 34% 84 59 58% 185 184% 16% 16% 700 32% 32%

bor Met S06 preferred. 1,200 preferred. 2,200 preferred. 2,000 preferred. 2,000 preferred. 500 preferred. 500 preferred. 500 preferred. 400 900 107% 600 145% 400 29 400 134% 500 34% 100 65 200 51 200 112 Ry 2 pf 1,000 entral 1,000 out & Wes 200 k & Wes 700 115% 30% 139% 106% ennsylvania ...
cople's Gas ...
c C & St L.
ditsburg Conl.
ressed S Car.
cull Pal Car.
ly Steel Spring
leading \$6,200 153% 152% 200 25% 25% 200 57% 67 24,100 178% 177%

| New | 1081, | 1082, | 1083, | N Y C G B458. | 881, | do coupon | 1084, | North Pac. | 38. | 1084, | do coupon | 1014, | North Pac. | 48. | 905, | do coupon | 1014, | Union Pacific 48101B U. S. new 4s reg. 1154, | Wis. Central 4s. | 924, | do coupon | 1155, | lapanese 4s. | 82B D & R G 4s. | 94

LAST PRICES ARE FIRM

WHEAT MARKET HELPED BY STRENGTH OF CORN.

Liberal World Shipments Are Indicated for This Week-Traders Are Nervous.

CHICAGO, Nov. 15.—Wheat, though weak all day, was not under general pressure, as short sellers were acting with much caulion. Strength of corn was a material help to the market. Accordingly, the close was relatively firm and igner above the low point of the session. There were indications, too, that the leading local built interest was supporting the market on weak spets and possibly reselling on swells. Dispatches were received indicating good propects of liberal world shipments, 12,600,000 sushels against 11,52,000 bushels a year ago. Opinions by experts were current that

Neir weak. Sunses were narrow. May Olds price changes were narrow. May aried from 33% of 16 24% g34%, and closed ic off at 32% g34.

Frovisions showed material weakness. In he end park was down 5@17%; to 520; and off 5c to 17 250 and ribs at a decline of 16c. iard off 5c to 1: west of 25c. The leading futures ranged as follows: WHEAT.

		W. ELLES/W. EV		
Dec May July	.97	\$.51%	Low. \$.90% .95% .92%	Close. \$.91 .96% .90%
	-	CLOSE		
May July	.45% .45% .47%	415	4516 4516 4716	-6435 -4736 -4734
1		OATS.	100	
Dec May July	.1276	.31% .34% .34	.13%	.31 .24 .24
	ME	SS PORI		
Jan May	16.17%	17.10 16.20 LARD.	16.57%	16.62% 16.67%
Jan May		9.75 9.47%	9.55	9,60
	SHO	RT RIB	S.	
Jan May	5.60 5.82%	9.05 6.55	8.92 % 8.75	8,92% 8.80
Flour S Rye No.	teady.	water as	follows:	
Barley-	Feed or ting, 786	180 % C.		
The wanted.	- 300 B 6	COLUMN TO THE OWNER OF	A	20.300 1

choice malting, 78@80%c.

Flaxweed—No. 1 Southwestern, \$2.27; No. 1
Northwestern, \$2.20.

Timothy seed—\$2.55.

Clover—\$14.29.

Pork—Meas, per barrel, \$17@17.20.

Lard—Per 100 pounds, \$9.85.

Sides—Short, clear (boxed), \$9.50@9.75.

Grain sintistics:
Total clearances of wheat and flour were equal to \$89.000 bushels. Exports for the week, as shown by Bradstreets, were equal to \$4.015.000 bushels. Frimary receipts (two days) were 1.190.000 bushels compared with 1.518.000 bushels the corresponding day a year ago. Estimated receipts for temocrow:
Wheat 25 cars; corn, 100 cars; cats, 150 cars; hogs, 1500 head.

Flour, barrels 52.400 18.500

Grain Markets of the Northwest. TACOMA, Nov. 23.—Wheat—Export: blue-stem, 83c; club, 81c; red Russian, 75c. Mill-ing: Bluestem, 83c; club, 81c; red Russian, 78c. Receipts: Wheat 34 cars, barley 5 cars, hay 10 cars.

SEATTLE, Nov. 25.—Milling quotations: Bluesfem, 83c; foreyfold, 81c; club, 80c; Fife, 80c; red Russian, 78c. Export wheat: Bluestem 80c; fortyfold, 78c; club, 77c; Fife, 77c; red Russian, 75c. European Grain Markets.

LONDON, Nov. 25.—Cargoes quiet and asier, Walla Walla for shipment 3d lower easier, Walla Walla for shipment 3d lower at 392. English country markets firm; Prench country markets firm. LIVERPOOL, Nov. 25.—Wheat—December, 6s 11% d; March, 7s 26; May, 7s 2%d. Weather, cloudy,

Minneapolis Wheat Market, MINNEAPOLIS, Minn, Nov. 25.—Whest—December, \$1.01%; May, \$1.00%; Cash No. 2 hard, \$1.05%; No. 1 Northern, \$1.02% @ 1.04%; No. 2 Northern, \$1.02%; No. 3 wheat, \$9% @\$1.01%.

Metal Markets. Metal Markets.

NEW YORK, Nov. 25.—Standard copper quiet. Spot and November, 12.55@12.65c.; December, 12.60@12.70c; January, 12.70@12.80c; February, 12.67%@12.87%c. London quiet. Spot, 157 15c; Intures, 558 13s 9d. Arriyals reported at New York today 170 tona. Custom-house returns show exports of 22.870 tona Custom-house returns show exports of 22.870 tona to 15.00 12.75c. 12.87% 013c; casting, 12.50@12.75c. 18 913.25c; electrolytic, 12.57% 913c; casting, 12.50 912.75c.
Tin firm. Spot, 57.30 937.60c; November and December, 57.25 937.55c; January and February, 57.29 937.50c. London strong, Spot, 1170; futures, \$170 St.
Lead quiet at 4.45 94.55c New York and 4.30 94.45c East St. Louis, London spot, £13, 29.94.

Less Speculation Than in Former Years.

VOLUME OF BUSINESS GOOD

Active Holiday Season Expected by Retailers - Prospects Good in Structural Lines of Iron and Steel-Textile Trade Quiet.

NEW YORK! Nov. 25.-R. G. Dun & Co.'s weekly review of trade temorrow will Business moves along lines of safety, the absence of speculation making the situation appear dulier than it actually is. The volume of transactions, although by no means as large as it might be if expanded to full speed limits, is, nevertheless, sufficiently large to keep the great body of workmen occupied, so that the average of prosperity is fair.

That the mass of the people still have spending power is evidenced by the hopeful anticipations concerning the holiday trade now opening.

material.

The primary cotton goods markets are quiet, but the high cost of production tend to hold prices firm. A few inquiries from China are still in the market for three-yard sheetings on the basis of 7½ cents. Mills ask 7½ cents, which is the highest price in four years, with no sales reported. Trade in staple prints is fair; bleached goods are quiet and firm, ginghams hold steady and the leading duck mills have secured more business than for a year.

Is woolens and worsteds the demand for appet shipments of overcoatings is good in

Is woolens and worsteds the demand for spot shipments of overcoatings is good in some quarters, but suitings are quiet and there is complaint of the effect of strikes in the West, which cause cancellations.

New business in footwear is small and trade continues quiet, but a good indication for the future is the greater activity of wholesalers in most parts of the country. The learner markets continue steady, Hides show less activity for domestic and foreign varieties.

BETTER DEMAND FOR HOLIDAY GOODS.

Lines.

NEW YORK, Nov. 25.—Bradstreet's tomorrow will say:

Demand for holiday goods is becoming more prominent and developments in this respect are responsible for whatever expansion has occurred in trade this week. Novettles, jewelry and such articles appropriate to the senson are in good request and the consensus of reports indicates that trade is in excess of last year. But on the other hand trade in general has become more irregular.

In the Central West trade shows a slight increase, but in the East the turnover is disappointing. Collections the country over range from slow to good.

Incidentally, the improvement hoticed in the iron and steel trades last week has been replaced by less optimistic views. For one thing, considerable disappointment is reported at the slowness with which the rallways are coming into the market for applies, and pig from has turned somewhat quieter. quieter.

Business failures in the United States for the week etiding November 24 were 231, against 248 last week, 217 in the like week of 1993, 192 in 1908, 258 in 1907 and 174 in 1998.

Wheat (including flour) exports from the United States and Canada for the week ending November 24, aggregate 4,014,815 bushels against 2,729,495 bushels last week and 4,247,435 bushels this week are 561,513 bushels, against 2,93,782 bushels last week and 254,551 bushels in 1905.

Bank Clearings.

NEW YORK, Nov. 25.—Bradstreet's bank clearings for the week ending November 24 shows an aggregate of \$2,620,593,000, as against \$3,854,957,000 last week and \$2,501,504,000 in the corresponding week last year.

P. C.

		18 c 5cc	211
22/11/22/12/1	recordences	Inc.	н
New York		*10.9	
Chicago	228,859,000	2.7	IJ
Boston	137,054,000	40.0	40
Philadelphia	136,936,000	9.6	1
St. Louis	69,575,000	20.5	Ш
Kunsas City	45,540,000	6.6	11
Pittsburg	41,358,000	*5.1	П
San Francisco	40,736,000	9.1	н
Baitimore	28,142,000	6.8	D
Cincinnati	21,511,000	0.4	н
Minneapolin	20,918,000	*8.8	ш
New Orleans	20,040,000	15.9	ы
Cleveland	16,221,000	12.0	ы
Detroit	15,318,000	9.0	и
Omaha	13,400,000	9.5	ш
Los Angeles	14,633,600		ы
Louisville	11,458,600	* .6	ш
Milwaukee	10,395,000		ш
Portland	8,829,000	23.0	
Seattle	8,928,000	*21.0	15
St. Paul	9,624,000	*31.7	г
Euffalo	8,776,000	*1.6	
Denver	10,792,000	A. C. C.	Ľ.
Indianapolis	7,539,000	(5.1)	
Atlanta	13,063,000	24.0	V.
Providence	7,202,000	*2.8	
Memphis	9,742,000	60.2	U.
Richmond	5,810,000	*26.9	
Fort Worth	7,164,000	1.2	1
Salt Lake City	6,525,000	*18.2	
Washington, D. C	6,078,000	7.6	
St. Joseph	6,395,000	0.0	Н
Columbus	4,113,000	*11.0	
Albany	5,853,000	*1.8	
Tacoma	3,713,000	*24.3	
Savannah	6,333,000	32.1	
Spokane, Wash	4,142,000	3.3	
Oakland, Cal	2,574,000	62.0	
Sacramento	1,481,000	39.4	
Helena	870,000	7.1	
Houston	29,029,000	6.2	
Galveston	15,076,000	*5.6	

*Decrease.

AWAIT DEVELOPMENTS IN GOODS BUYING.

Boston Market, Though Quiet, Is Firm and Better Prices Are Expected.

BOSTON, Nov. 25.—The Commercial Bulletin will say of the wool market tomorrow:
Wool has been quiet this week and the amount of new business is estimated not to exceed 2,500,000 pounds. As close to 1,000,000 pounds was sold by one firm, it can be seen that the majority of dealers have accomplished little. Small lots have been selling and there is a good movement in sample bags. The holiday and the fact that many mills are taking stock explain in part the slowness of trade. Generally speaking, mills are well covered and await

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UNITED STATES DEPOSITORY

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LETTERS OF CREDIT AND TRAVELERS' CHECKS ISSUED NEGOTIABLE EVERYWHERE DRAFTS DRAWN on all FOREIGN COUNTRIES

LUMBERMENS NATIONAL BANK

CORNER FIFTH and STARK STREETS PORTLAND, OREGON

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Ladd & Tilton Bank

OLDEST BANK ON THE PACIFIC COAST

Capital \$1,000,000

SURPLUS AND PROFITS \$600,000

W. M. Ludd, President.
Edw. Cookingham, Vice-President.
W. H. Dunckley, Cashier.

R. S. Howard, Jr., Ass't Cashier.
J. W. Ludd, Assistant Cashier.
Walter M. Cook, Ass't Cashier.

First National Bank Capital \$1,500,000

> Oldest National Bank West of the Rocky Mountains

Surplus 750,000

CUNARD CRUISES AN RIVIERA ECYP ALGIERS VILLEFRANCHE GENOA NAPLES ALEXANDRIA FIUME CARONIA FRANCONIA CARMANIA JAN 7, JAN 21, FEB 18, MAR 11,

There is a firm tone to the market, but dealers find it as difficult as formerly to raise prices on actual sales. But with all foreign markets firm and hardening, it is the opinion of most authorities that any change in the future of prices must be in an upward direction.

New York Cotton Market. NEW YORK, Nov. 25.—Cotton—Spot closed quiet, 15 points higher. Mid-uplands, 15.10c; do. Guif, 15.5c; Saics, 100 bales. Futures closed steady at an advance of 18 to 28 points. November, 14.90c; December, 14.91c; January, 14.89c; February, 15.09c; March, 15.16c; April, 15.25c; August, 14.89c. June, 15.26c; July, 15.25c; August, 14.89c.

Chicago Dairy Produce. CHICAGO, Nov. 25.—Butter—Steady. Creameries, 24@31\(\frac{1}{2}\)c: datrics, 28\(\theta\)27c. Egge—Eleady. Receipts, 278 cases; at mark, cases included, 19\(\frac{1}{2}\)27\(\frac{1}{2}\)c; firsts, 29c; price firsts, 31c. Cheese—Easy, Daisies, 15\(\frac{1}{2}\)@15\(\frac{1}{2}\)c; twins, 14\(\frac{1}{2}\)@14\(\frac{1}{2}\)c.

TRAVELERS' GUIDE. SAN FRANCISCO & PORTLAND SS. CO. New service to Los Angeles via San Fran-cisco every five days. From Ainsworth dock, Portland, 4 P. M.; SS. Besr Dec. 3, Rose City 8, Beaver 13. SS. Bear Dec. 3, Rose City S, Beaver 13.
From San Francisco, northbound, 12 M.:
SS. Rose City Dec. 2, Beaver 7, Bear 12.
From San Fedro, northbound:
SS. Rose City Nov. 30, Beaver Dec. 5,
Bear 10.
H. G. Smith, C. T. A., 142 Third St.
J. W. Ransom, Agent, Ainsworth Dock.
Phones: Main 402, 286; A 1402.

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San Francisco, Los Angeles and San Diego Direct North Pacific S. S. Co.'s S. S. Roanoke and S. S. Elder sail every Wednesday alternately at 6 P. M. Ticket office 123 faird at, near Alder.

MARTIN J. HIGLEY, Presenger Agent, W. H. SLUSSER, Fright Agent, Phones M. 1814. A 1814.

TRAVELERS' GUIDE. HONOLULU

AND THE VOLCANO
THE TRIP MOST COMPELLING and worth while, excelling all others for granid-cur, beauty and pleasure. And this splendid trip can be made in two weeks and a day from San Francisco by salling on the S. S. SIERRA (10,000 tons displacement). The Volcano of Kilauca, the largest in the world, is tremendously active just now, and a few quick dispatch trips have been arranged. Never before has it been possible to make this desirable trip with such speed and comfort, and the price is low, \$110 first-class. San Francisco to Honolulu and back, and \$41 for side trip from Honolulu to volcano, including rail and auto to Kilauca; hotel at Hillo, also Volcano House. No other trip compares with this. Be sure to visit the islands and DO IT NOW while the volcano is active. S. S. EERRA, salls Dec. 3, Dec. 24, Jan. 14. Write or wire.

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STEAMER BREAKWATER sails from Alaska dock, Fortland, 8 P. M., October 11, 18, 25, Nov. 1, 8, 15, 22, 29 and every Tuesday night. Freight received at Alaska Dock until 5 P. M. dally. Passenger fare, first-class, \$10; second-class, \$7. Including meals and berth. Tickets on sale at Alasworth Dock. Phones Main 238; A 1234. Canadian Pacific Empress line of steamers

sailing weekly between Monircal and Liver-pool. Wireless on all steamers Ark any ticket agent or write P. H. Johnson, Q. A.