

SUGAR GOES DOWN

As a car of Rawlans was Wednesday and another car Thursday. Three cars of bananas were received yesterday and all were in very fine condition.

Gravenstein apples are doing a little better, owing to the smaller supply and good demand.

Due to immense crops of sweet potatoes came in yesterday in good shape.

Bank Clearings. Bank clearings of the Northwestern cities yesterday were as follows:

Table with 3 columns: City, Clearings, Balance. Includes Portland, Seattle, Yakima, Spokane.

Manipulation of Eastern Tomato Market - Car Shortage Interferes With Wheat Buying.

Advance in Poultry. Poultry prices advanced yesterday.

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WHEAT IS HIGHER

San Francisco Spot and Speculative Market Strong.

Wheat is barely steady.

Cargo of Hay Sold for Vladivostok.

Potatoes and Onions in Excessive Supply - Eggs Are Moving Upward.

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EASY TONE IN WHEAT PIT

Most of News at Chicago is of Bearish Nature.

Heavy Shipments During Past Week From Baltic Ports - Increase in Visible Supply.

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STOCKS ARE MOVING UP

Advancing Tendency Continues in New York.

Conditions in Money Market Show Some Relaxation - Sudden Spurt in Reading.

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GRAIN AND STOCKS

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SUGAR

Refined grades decline 10 cents.

CANNED GOODS - Manipulation in Eastern Tomatoes.

HOPS - Large purchase at Salem by exporters.

FRUIT - Peach market weakened by expected receipts.

WHEAT - Buying checked by car shortage.

POULTRY - Opening prices one cent higher.

EGGS - Eastern stock offering.

All grades of refined sugar dropped 10 cents a hundred yesterday in the East and on this coast.

The prospect of big crops in Europe and in Cuba has made a very weak market.

Europe is known to have an immense crop of beets this year and for this reason the New York refiners have, for the past two or three days, been refusing to take more cane from the importers, in an effort to force them down.

They finally succeeded in bringing enough pressure to bear on the importers to succeed in their object and the 10-cent reduction announced yesterday followed.

The net price to jobbers on both coasts is now the same, Lard Winter, through speculation, prices in New York were much higher than here, in the face of the big production in all the sugar countries - Europe's crop alone being over 1,000,000 tons in excess of that of 1904 - the market has a weak undertone, and the natural tendency of prices is therefore downward.

ADVANCE IN TOMATOES.

Extensive Manipulation Reported in Eastern Markets.

About the firmest article in the canned goods market at the present time is tomatoes. Advances have been coming along with much regularity, the latest being a rise of 15 cents a dozen in California grades. The Eastern market is in the throes of manipulation, according to the trade papers, one of which of recent date says:

A feature of the situation that is coming more to the front as the season progresses is the connection with the upward trend of the market, of the tomato syndicate. It is stated on the authority of one of the best-informed buyers in the market that this syndicate is now in possession of between 1,000,000 and 1,200,000 cases of stock, and that in California, the syndicate has been able to manipulate the market to its own advantage, and has been able to bring about a 10-cent advance in the price of the article in the past few days.

The recent advance in tomatoes is the result of skillful manipulation by the syndicate. The interests identified with the movement are in a position practically to dictate terms to the jobber. A look for a \$1.00 a bushel market on full standard is before the tomato-packing season ends. It is even more practically impossible to buy on the spot, as the syndicate is now in possession of between 1,000,000 and 1,200,000 cases of stock, and that in California, the syndicate has been able to manipulate the market to its own advantage, and has been able to bring about a 10-cent advance in the price of the article in the past few days.

WHEAT SELLING FREELY.

Desires Loudly Complain of Car Shortage - Ocean Lines Congested.

Wheat dealers report a liberal selling movement on in the country, but complain that prices are being offered that they can take care of. There is no wheat, they say, in the car shortage trouble, notwithstanding all the promises that have been made. There is also congestion on the ocean transportation lines, as the regular steamers have more wheat offered than they can find space for, and a large number of the independent boats have gone into the lumber trade. Wheat prices hold firm, but without much change.

POULTRY OPENS HIGHER.

Good Demand is Promised This Week - Eastern Eggs Offering.

The poultry market opened this week with prices about 1 cent higher than they closed last week, though there was very little stock on hand yesterday on which to quote values. The demand