BUMPER HOP CROP

Oregon's Yield Will Equal That of Last Year.

INSURED BY RECENT RAINS

No New Spot or Future Business—Export Demand for Flour Falls Off—Confusing Conditions in the Butter Trade.

The welcome rains last week did more good to hops than to any other crop in the Willamette Valley. They insured a yield fully equal to last year's. The hot clear weather following is all that could be desired, as the clean, healthy condition of the vines show. Still many progressive growers are spraying, as they take no chances. The market is very dull for spot goods and futures. The 20-cent contract made in Marion County a few days ago represents the top of the market for this kind of business, but the effect of it is somewhat offset by the offering of 500 bales of 1904s under this figure, which finds no takers.

Crop prospects in other sections are favorable. The Waterville (N. Y.) Times of July 12 said:

There is no change to note in the condition of affairs in regard to hops. The vine appears to be doing well in most of the yards, and there has been no attack of vermin as yet. So far everythink looks favorable for an average yield of good hops.

Latest cable information reported more favorable weather for the English crop, though mail reports of an earlier date were not so good. The Kentish Observer of June 30 summarized conditions then existing in English yards as follows:

Worcester.—The hop plant continues to make a good growth, the vine being now well over the top of the poles and strings in all but the most backward grounds. Blight is still most persistent, and the washing machines have to be constantly at work to keep it under.

Ashford.—The weather is not quite all the hops require to bring them along, the nights being a little too cold; there is, consequently, too much yellow foliage at the bottom of the poles, significant of troubles past and to come. With genial weather, they would go ahead rapidly no doubt, and in many cases there is certainly a sufficiency of vine already. The fly still cause a good deal of trouble, and washing does not seem to do away with it, for as fast as one set is destroyed another batch seems to arrive from nowhere and sets to work on the plant. Only by repeated washings are growers able to keep the vine clean.

Canterbury District.—The weather, though fair and bright, is not altogether hopgrowing weather, the temperature remaining rather low, and the nights being distinctly cool. On one or two mornings lately there has been a slight frost. Still the vine continues to make satisfactory progress, and the laterals are now being thrown out; these are for the most part vigorous, but they are not by any means abundant. A good deal of washing is being done, but the aphis attack is not as yet serious, and some growers have not resorted to washing. Cultivation is fair in most grounds.

Maidstone District.—The bright sunny weather is doing the vine good, and helping to check the spread of mold, which has appeared here and there at an unusually early stage this season. Vermin continues very persistent, and some growers have washed two or three times, fresh fly having arrived after the vine had been thoroughly cleansed. The vine looks well in all the thoroughly cultivated grounds, and the prospect generally may be said to be favorable. It is too early, however, to even approximately estimate the eventual result.

Northiam.—The weather has been warm and Summer-like up to Friday night, when heavy, but refreshing, rain fell, and also at intervals on Saturday. Vermin very numerous and active amongst the hops. Nearly every one is washing hard. Those who do not or cannot afford it will, I fear, suffer in their crop.

WHEAT—The market for new crop wheat has not yet fairly opened. Only two small lots of new club are known to have changed hands, and they were on the basis of 66c Portland, about the value of old wheat for export purposes. No trading of consequence is expected for several weeks yet. Bluestem is quoted at 71@72c, and Valley at 78c, though some business has been done with millers slightly above these figures.

Foreign crop and market conditions are reported by the London correspondent of the Northwestern Miller in the issue of July 13, as follows:

The unfavorable crop reports from Austria-Hungary, Roumania, South Russia, Italy and Spain, and the less favorable outlook in Germany, combined with reduced shipments to Europe, have brought about a better feeling in the wheat market, and prices have improved threepence a quarter during the week, notwithstanding fine hot weather and liberal supplies. As I suggested about a month ago, the end of June would see the end of the big Argentine shipments, and unless supplemented by greatly increased shipments from America, the rate of the exports to Europe in the last five months of the year would undergo a serious diminution. In point of fact, I do not think that I shall be far wrong when I suggest that the shipments of wheat and flour to Europe during the last four months of this year from countries other than the United States and Canada will not reach 650,000 quarters a week; while on the other hand enough is already known to warrant the assumption that the weekly requirements of European importing countries next season will reach, if not exceed, 1,100,000 quarters, for it is certain that the United Kingdom, Italy, Spain and Portugal will require more foreign aid than in the present season, while Germany, Belgium and Holland will want very little less than in the season just closing.

In the ten months ending May 31 the European net imports compare as follows for the past three years, in quarters.

	1903-4.	1902-3.	1901-2.
Total	46,000,000	44,400,000	41,650,000
Weekly av'age	1,060,000	1,025,000	960,000

The result of this forecast is that America and Canada will be looked to for a weekly supply of 450,000 to 500,000 quarters after July, which would compare with 375,000 quarters actually exported from these countries to Europe in the corresponding period last year, 575,000 quarters in 1902 and 630,000 quarters a week in 1901. This is the position as applied to the near future in a nutshell. I am persuaded that, if the American crop this year shall not exceed 600,000,000 bushels, a decided rise in prices in the Autumn is almost inevitable.

FLOUR, FEED, ETC.—The export flour market shows a falling off in business. A good start was made last month, and it was hoped that the movement would again reach large proportions, but the demand seems to have subsided, temporarily at least. There is a feeling of confidence in the trade, however, that the inquiry will be renewed, and some large shipments are looked for before the new tariff goes into effect in Japan. Locally, the flour market is good and steady shipments are also being made to California.

The demand for millfeed has fallen off here, but orders continue to be received from San Francisco. Oats are quiet, with a firm undertone to the market, in view of the lighter crop. Some new barley is being offered, but trading so far is light. Hay is quiet and unchanged.

WOOL—The wool market has closed for the season in this state and Washington, and the Eastern buyers are also about through with their purchasing in Montana. The American Wool & Cotton Reporter, of Boston, says of the Oregon clip:

The Oregon wools are very much lighter than last year, are well-grown and in excellent condition, and, as has been stated in our market reports, a better clip, on the whole, probably never came out of the state. The scouring mills at Pendleton all report that the wools are of light shrinkage. Probably not so many of them will be scoured this year out there as usual, as so many of them, being of light shrinkage, have been sold in the grease to come East, several millions of them having been purchased direct for manufacturers' account. Of course, the heaviest and finest, including many of those from Eastern Oregon, are never shipped East in the grease, but are shipped scoured and baled, to save freight charges. The Washington wools are the heaviest, on the average, of any of the territorial wools, the shrinkage of some of them running up as high as 78 per cent. Some of them, on the other hand, will not shrink over 68 per cent.

PRODUCE—An unsettled condition again exists in the butter trade. The tone of the market, on the whole, is weak. Receipts show some slight decrease, but the demand is as sluggish as ever. In some quarters on Front street there is a disposition to advance the quotation on fancy to 22½c on the light stock being carried, but others who are overloaded are willing to make concessions from the former price. One firm is reported to have disposed of its surplus at 19c, while another is willing to unload at 18c. The city creameries report a sufficient supply of the raw material to fill all their requirements.

An increased demand for eggs and lighter receipts forced the price up a cent during the week. Poultry slumped on excessive arrivals, and chickens of all kinds, ducks and geese are on the down grade.

Rushing business is being done by fruit and vegetable jobbers. Watermelons and cantaloupes are moving freely under the influence of the hot weather, which has also caused firmness in lemons. Peaches are abundant, New Oregon Crawfords making their first appearance. Apricots are in temporary oversupply, and as they are down to bottom prices, will probably be largely bought for canning purposes.

GROCERIES, MEATS, ETC.—No changes were made in the staple grocery list during the week, beyond a 10-cent advance in fruit-sugar. A 3-cent advance is noted in linseed oil.

A firm hog market is reported at the Portland Union Stockyards. Cattle are weak and lower, and sheep are steady.

In dressed meats, veal is depressed, and some of the arrivals are not worth more than the value of their hides. Pork is in good demand for medium and small. A few slight changes were made in prices of hams and dry salt meats.

Sales of New Wheat.

WALLA WALLA, Wash., July 20.—The first wheat of the 1904 crop was sold in Walla Walla yesterday. It consisted of 42,000 bushels of bluestem and club. The price, while not given out by the local graindealer, who purchased it, is said to have been 58c for the club and 60c for the bluestem. The wheat was raised on the Drumheller farm, about three miles west of Walla Walla. The Drumhellers had 1000 acres in wheat, and when threshing was completed last night the returns showed that it had pieloed an average of 42 bushels to the acre.

Harvest is well under way, and the yield is turning out better than was anticipated. In the foothill section an average of 40 bushels is being cut per acre for the Fall-sown grain, and about 30 for the Spring wheat. Harvest in the Eureka Flat country will be commenced next week. The farmers in that section estimate that they will get a yield of at least 30 bushels per acre.

PORTLAND MARKETS.

Grain, Flour, Feed, Etc.

WHEAT—Walla Walla, 66@67c; bluestem, 71@72c; Valley, 78c; export values.

BARLEY—Feed, $22 per ton; rolled, $23@24.

OATS—No. 1 white, $1.22½; gray, $1.17½ per cental.

FLOUR—Valley, $3.90@4.05 per barrel; hard wheat straights, $4@4.25; clears, $3.85@4.10; hard wheat patents, $4.40@4.70; Dakota hard wheat, $5.25@6; graham, $3.50@4; whole wheat, $4@4.25; rye flour, local, $4.50; Eastern, $5@5.10.

MILLSTUFFS—Bran, $19 per ton; middlings, $23.50; shorts, $21; chop, U. S. Mills, $18; linseed, dairy food, $19.

CEREAL FOODS—Rolled oats, cream, 90-pound sacks, $6.25; lower grades, $5.25@5.50; bales, cream, $3.40; other grades, $3; oatmeal, steel-cut, 50-pound sacks, $7.50 per barrel; 10-pound sacks, $4 per bale; oatmeal (ground), 50-pound sacks, $7 per barrel; 10-pound sacks, $3.75 per bale; split peas, $4.50 per 100-pound sack; 25-pound boxes, $1.25; pearl barley, $4 per 100 pounds; 25-pound boxes, $1.25 per box; pastry flour, 10-pound sacks, $2.50 per bale.

HAY—Timothy, $15@16 per ton; clover, $8@9; grain, $11@12; cheat, $11@12.

Butter, Eggs, Poultry, Etc.

BUTTER—City creameries: Extra creamery, 20@22½c per pound; fancy creamery, 20c. State creameries: Fancy creameries, 17½@20c; store butter, 13@13½c.

EGGS—Oregon ranch, 20@21c.

CHEESE—Full cream, twins, new stock, 12@12½c; old stock, 7@8c; Young America, 13@14c.

POULTRY—Fancy hens, 13c per pound; old hens, 12@12½c; mixed chickens, 12@12½c; old roosters, 10c; young roosters, 12@13c; Springs, 1½ to 2-pound, 16@17c; broilers, 1 to 1½-pound, 19@20c; dressed chickens, 13@14c; turkeys, live, 14@16c; do dressed, 15@16c; do choice, 18@20c; geese, live, 6@7c; do dressed, 8@9c; ducks, old, $6@6.50 per dozen; do young, as to size, $2.50@4; pigeons, $1@1.25.

Vegetables, Fruit, Etc.

VEGETABLES—Turnips, $1.25 per sack; carrots, $1.50; beets, $1.25; parsnips, $1.25; cabbage, 1½@1¾c; lettuce, head, 25@40c per doz.; parsley, 25c doz.; tomatoes, California, $1.50@1.75; hothouse, $2.50 per box; cauliflower, $1.75@2 per doz.; egg plant, 20@25c per pound; celery, 75@90c per doz.; artichokes, 50@60c per doz.; cucumbers, hothouse, $1@1.25 per doz.; California, $1 per box; asparagus, 50c; peas, 4@6c per pound; beans, green, 4@5c; wax, 4@5c; squash, $1.25 per box; green corn, 60c per doz.

ONIONS—New red, $1.30 per cwt.; yellow, $1.75 per cwt.

HONEY—$3@3.50 per case.

POTATOES—Fancy, old, $1.25@1.40 per cental, growers' price; new Early Rose, 2c per pound; Garnet Chile, 2c.

RAISINS—Loose Muscatels, 4-crown, 7¾c; 3-layer Muscatel raisins, 7½c; unbleached seedless Sultans, 6¾c; London layers, 3-crown, whole boxes of 20 pounds, $1.85; 2-crown, $1.75.

DRIED FRUIT—Apples, evaporated, 6@8½c per pound; sun-dried, sacks or boxes, none; apricots, 10@11c; peaches, 9@10½c; pears, none; prunes, Italian, 4@5c; French, 2½@3¾c; figs, California blacks, 5¾c; do white, none; Smyrna, 20c; Fard dates, $1.50; plums, pitted, 6c.

DOMESTIC FRUITS—Cherries, 4@5c per pound; gooseberries, 6c per pound; raspberries, $1.25 per crate; apples, new, $1@1.50; apricots, $1@1.35 per box; plums, 75@85c per box; peaches, yellow Crawford, 90c@$1; others, 50@75c per box; cantaloupes, $2.50 per crate; watermelons, 1½@2c per pound; figs, $1 per box; prunes, $1.25 per box; grapes, $1 per box; Bartlett pears, $1.75@2; apricots, $1.10@1.15.

TROPICAL FRUITS—Lemons, fancy, $3.50@3.75; choice, $3 per box; oranges, seedlings, $2@2.50; Valencias, $2.75@3.75 per box; Mediterranean sweets, $2@2.50 per box; St. Michaels, $2.50 per box; grapefruit, $2.50@3 per box; bananas, 5¼@6c per pound; pineapples, $3.25 per dozen.

Groceries, Nuts, Etc.

RICE—Imperial Japan, No. 1, $5.37½; No. 2, $4.62½; Carolina head, 6c; broken head, 4c.

COFFEE—Mocha, 26@28c; Java, ordinary, 18@20c; Costa Rica, fancy, 18@20c; good, 16@18c; ordinary, 10@12c per pound; Columbia roast, cases, 100s, $12.50; 50s, $12.75; Arbuckle, $13.25; Lion, $12.75.

SALMON—Columbia River, 1-pound talls, $1.65 per dozen; 2-pound talls, $2.40; fancy, 1⅝-pound flats, $1.80; ½-pound flats, $1.10; Alaska pink, 1-pound talls, 87½c; red, 1-pound talls, $1.20; sockeyes, 1-pound talls, $1.75; 1-pound flats, $1.85.

SUGAR—Sack basis, 100 pounds: Cube, $6.30; powdered, $6.05; dry granulated, $5.95; extra C, $5.45; golden C, $5.35; advance over sack basis as follows: Barrels, 10c; half-barrels, 25c; boxes, 50c per 100 pounds. (Terms: On remittance within 15 days, deduct ¼c per pound; if later than 15 days, and within 30 days, deduct ⅛c per pound; no discount after 30 days.) Beet sugar, granulated, $5.85 per 100 pounds; maple sugar, 15@18c per pound.

SALT—Bales, $1.50; Liverpool, 50s, $18; 100s, $15.50; 200s, $15; half-ground, 100s, $5.50; 50s, $6.

NUTS—Walnuts, 15⅝c per pound by sack, 1c extra for less than sack; Brazil nuts, 15c; filberts, 15c; pecans, jumbos, 15c; extra large, 14c; almonds, I. X. L., 14c; ne plus ultras, 15c; nonpareils, 13c; chestnuts, Italians, 15c; Ohio, $4.50 per 25-pound drum; peanuts, raw, 8c per pound; roasted, 9@10c; pinenuts, 10@12½c; hickory nuts, 7c; cocoanuts, 85@90c per dozen.

BEANS—Small white, 3⅝c; large white, 3¼c; pink, 4c; bayou, 3¼c; Lima, 4c.

GRAIN BAGS—5⅝c.

Meats and Provisions.

BEEF—Dressed, 5@6½c per pound.

MUTTON—Dressed, 4@5c per pound; lambs, 6c.

VEAL—Dressed, 100 to 125, 6@7c per pound; 125 to 200, 5@5½c; 200 and up, 3½@4c.

PORK—Dressed, 100 to 150, 7@7½c; 150 and up, 6@7c.

HAMS—Ten to 14 pounds, 13½c per pound; 14 to 16 pounds, 13½c; 18 to 20 pounds, 13½c; California (picnic), 10c; cottage hams, 9½c; shoulders, 9½c; boiled ham, 20c; boiled picnic ham, boneless, 14c.

SAUSAGE—Portland ham, 13c per pound; minced ham, 10½c; Summer, choice dry, 17½c; bologna, long, 6½c; weinerwurst, 8c; liver, 5½c; pork, 10c; blood, 5½c; headcheese, 5½c; bologna sausage, link, 5½c.

BACON—Fancy breakfast, 17c per pound; standard breakfast, 16c; choice, 14c; English breakfast, 11 to 14 pounds, 13c; peach, sugar-cured, 14@16 pounds, 12c.

DRY SALTED MEATS—Regular short clears, 9½c salt, 10½c smoked; clear backs, 9c salt, 10c smoked; Oregon exports, 20 to 25 pounds, average, 9½c salt, 10½c smoked; Union butts, 10 to 18 pounds, average, 8c salt, 9c smoked.

PICKLED GOODS—Pickled pigs' feet, ½-barrels, $5; ¼-barrels, $2.75; 15-pound kit, $1.25; pickled tripe, ½-barrels, $5; ¼-barrels, $2.75; 15-pound kit, $1.25; pickled pigs' tongues, ½-barrels, $5; ¼-barrels, $2.75; 15-pound kit, $1.25; pickled lambs' tongues, ½-barrels, $8.25; ¼-barrels, $4.75; 15-pound kits, $2.25.

LARD—Kettle-rendered: Tierces, 9½c; tubs, 9½c, 50s, 9½c; 20s, 10c; 10s, 10⅛c; 5s, 10¼c. Standard pure: Tierces, 8½c; tubs, 9½c; 50s, 9½c; 20s, 9¼c; 10s, 9⅜c; 5s, 9⅜c. Compound: Tierces, 6¾c; tubs, 6⅝c; 50s, 6¾c.

Hops, Wool, Hides Etc.

HOPS—1903 crop, 21@24c per pound.

WOOL—Valley, 19@20c per pound; Eastern Oregon, 10@17c; mohair, 30c per pound for choice.

HIDES—Dry hides, No. 1, 16 pounds and up, 15@15½c per pound; dry kip, No. 1, 5 to 10 pounds, 12c; dry calf, No. 1, under 5 pounds, 16c; dry salted bulls and stags, one-third less than dry flint; salted hides, steers, sound, 60 pounds and over, 8@8½c; 50 to 60 pounds, 7@8c; under 50 pounds and cows, 6¼@7c; stags and bulls, sound, 4@4½c; kip, sound, 15 to 20 pounds, 7c; under 10 pounds, 8c; green (unsalted), 1c per pound less; culls, 1c per pound each; horse hides, salted, $1.50@2 each, dry $1@1.50 each; colts' hides, 25@50c each; goatskins, common, 10@15c each; Angora, with wool on, 25c@$1.

TALLOW—Prime, per pound, 4@5c; No. 2 and grease, 2½@3c.

Oils.

GASOLINE—Stove gasoline, cases, 24½c; iron barrels, 18c; 86 degrees gasoline, cases, 32c; iron barrels or drums, 26c.

COAL OIL—Cases, 21½c; iron barrels, 16c; wood barrels, none.

COAL OIL—Sixty-three degrees, cases, 22c; barrels, 18½c. Washington State test burning oils, except headlight, ½c per gallon higher.

LINSEED OIL—Raw: Five-barrel lots, 57c; one-barrel lots, 58c; cases, 63c. Boiled: Five-barrel lots, 59c; one-barrel lots, 60c; cases, 65c.

TURPENTINE—Cases, 85c; barrels, 81c.

WHITE LEAD—Ton lots, 7¾c; 500-pound lots, 8c; less than 500-pound lots, 8¼c.

LIVESTOCK MARKET.

Prices at Portland Union Stockyards Yesterday.

Receipts at the Portland Union Stockyards yesterday were 75 cattle and 200 sheep. The following prices were quoted at the yards:

CATTLE—Best steers, $3@3.25; medium, $3; cows, $2@2.25.

HOGS—Best large, fat hogs, $5.75@6; medium large hogs, $5@5.25.

SHEEP—Best Eastern Oregon and Valley, $2@2.25.

EASTERN LIVESTOCK.

Prices Current at Chicago, Omaha and Kansas City.

CHICAGO, July 20.—Cattle—Receipts 6000. Market steady. Good to prime steers, $5.50@6.25; poor to medium, $4.50@5.25; stockers and feeders, $2.25@4.00; cows, $1.50@4.25; heifers, $3@5.00; bulls, $2@4.25; calves, $2.50@6.00; Texas fed steers, $4.50@5.25.

Hogs—Receipts today 12,000; estimate tomorrow 8000. Market dull, 10@20c lower. Mixed and butchers, $5.20@5.80; good to choice heavy, $5.50@5.75; rough heavy, $5@5.30; light, $5.20@5.65.

Sheep—Receipts 5000. Market dull. Good to choice wethers, $4.50@5.55; Western sheep, $2.50@4.50.

KANSAS CITY, July 20.—Cattle—Receipts 2000. Market strong. Native steers, $4@6.25; Southern steers, $2.75@4.75; Southern cows, $1.85@3.50; native cows and heifers, $1.75@5.25; stockers and feeders, $2.75@4.50; calves, $2.50@3.75; bulls, $2.50@4.75; Western steers, $3.75@5.75; Western cows, $1.75@3.75.

Hogs—Receipts 6000. Market 10@20c higher. Bulk of sales, $5.25@5.40; heavy, $5.35@5.45; packers, $5.25@5.40; pigs and lights, $4.75@5.30.

Sheep—Receipts 1000. Market steady. Muttons, $3.25@4.50; lambs, $4@6.00; range wethers, $3.75@4.50; ewes, $3.25@3.75.

SOUTH OMAHA, July 20.—Cattle—Receipts 1200. Market, beef, strong; others slow. Native steers, $4.25@6; cows and heifers, $3@4.40; Western steers, $3.25@4.75; Texas range cows and heifers, $2.25@3.35; stockers and feeders, $2.50@4; calves, $2.50@5.25.

Hogs—Receipts 3000; market slow. Heavy, $4.90@5.05; mixed, $4.95@5; light, $5@5.20; pigs, $4.50@5.

Sheep—Receipts 1000; market steady. Western yearlings, $3.75@4.25; wethers, $3.50@4.20.

Mining Stocks.

SAN FRANCISCO, July 20.—Closing quotations:

Alta	$ .05	Hale & Norcross	$ .69
Andes	.19	Justice	.14
Belcher	.17	Mexican	.85
Best & Belcher	.70	Occidental Con.	.91
Bullion	.17	Ophir	2.50
Caledonia	.52	Overman	.15
Challenge Con.	.20	Potosi	.17
Chollar	.18	Savage	.25
Confidence	.70	Seg. Belcher	.06
Con. Cal. & Va.	1.10	Sierra Nevada	.24
Con. Imperial	.01	Silver Hill	.50
Crown Point	.13	Union Con.	.24
Exchequer	.38	Utah Con.	.11
Gould & Curry	.12	Yellow Jacket	.21

BOSTON, July 20.—Closing quotations:

Adventure	$ 3.25	Mohawk	$ 44.00
Allouez	8.25	Mont. C. & C.	3.50
Amalgamated	53.00	Old Dominion	14.00
Am. Zinc	12.00	Osceola	68.75
Atlantic	9.00	Parrot	25.00
Bingham	27.00	Quincy	87.00
Calumet & H.	470.00	Shannon	6.63
Centennial	25.00	Tamarack	90.00
Copper Range	57.00	Trinity	7.25
Daly West	16.50	U. S. Mining	23.00
Dom. Coal	44.50	U. S. Oil	11.25
Franklin	7.50	Utah	48.63
Granby	3.00	Victoria	3.38
Isle Royale	11.25	Winona	8.38
Mass. Mining	4.50	Wolverine	75.00
Michigan	4.50		

NEW YORK, July 20.—Closing quotations:

Adams Con.	$ .20	Little Chief	$ .05
Alice	.20	Ontario	3.50
Breece	.10	Ophir	2.10
Brunswick Con.	.11	Phoenix	.12
Comstock Tun.	.08	Potosi	.13
Con. Cal. & Va.	.95	Savage	.20
Horn Silver	1.45	Sierra Nevada	.20
Iron Silver	1.65	Small Hopes	.20
Leadville Con.	.02	Standard	2.10

Metal Markets.

NEW YORK, July 20.—Tin was higher today in both the local and foreign markets. In London it closed at £120 for spot and £120 12s 6d for futures, while the New York price was advanced to 26.30@26.50.

Copper was a little lower in London, with spot closing at £57 11s 3d, and futures at £57 10s. Locally, copper was steady to firm. Lake is quoted at 12.75@13c; electrolytic at 12.62½@12.75c, and casting at 12.37½@12.50c.

Lead was steady at 4.30@4.35c in the New York market. In London it was a shade higher, at £11 13s 9d.

Spelter unchanged at £22 2s 6 in London and 4.85@4.95c in the local market.

Iron closed at 51s 9d in Glasgow and 42s in Middlesboro. Locally, iron was quiet; No. 1 foundry Northern is quoted at $14.50@15; No. 2 foundry Northern, $13.75@14.25; No. 1 foundry Southern and No. 1 foundry Southern soft at $13.25@13.75.

Dried Fruit at New York.

NEW YORK, July 20.—The market for evaporated apples continues quiet, with the demand equal to the most pressing needs only. Holders, however, are confident of finding a place for the remaining supplies, and prices are steadily held. Common are quoted at 4@5½c prime, 5⅝@6c; choice, 6¼@6¾c; fancy, 7c.

Prunes are attracting little attention either for spot or for futures, and quotations are more or less nominal. They range from 2⅜c to 6¼c, according to grade.

Apricots for future delivery show firmness on the Coast, and spot supplies are also firmly held. Choice are quoted at 9¼@10c; extra choice, 10¼@10½c; fancy, 11@13c.

Peaches for August shipment are held at 6¾c for choice, in 25-pound boxes f. o. b. on the coast. Spot peaches are firm, at 7@7¼c for choice, 7¼@8c for extra choice, 9½@10c for fancy.

Dairy Produce in the East.

NEW YORK, July 20.—Butter—Market, steady, unchanged.

Cheese—Quiet. State, full cream, large white, fair to good, 7@7¼c; large, poor, 6½@6¾c.

Eggs—Steady, unchanged.

CHICAGO, July 20.—On the Produce Exchange today the butter market was steady; creameries, 13@17c; dairies, 12@15c. Eggs, easy, 14½@15¾c. Cheese, easy, 7¾@8¾c.

New York Cotton Market.

NEW YORK, July 20.—The cotton market closed steady, at a net decline of one point on the two old-crop months, while later deliveries were net 6 to 9 points higher.

FIRM UNTIL NEAR END

SLUMP IN STOCK MARKET JUST BEFORE THE CLOSE.

Depression Caused by Red Sea Incident Overcome—Union Pacific Is Again the Leader.

NEW YORK, July 20.—The weak closing of today's stock market followed a day of well-maintained firmness up to within 15 minutes of the closing, when prices fell between 1 and 2 points all through the list, establishing considerable net losses at some points.

For the greater part of the day, speculative sentiment seemed to maintain its indifference to events or suggestions of a threatening nature. The skeptical tone of an influential element of the traders over the duration and extent of the advance was not without effect on sentiment, but the market developed some points of marked strength and overcame the depression caused by the Red Sea incident on the foreign exchanges. This was seemingly ignored as completely as were last week's alarming reports of damage to the wheat crop and the inauguration of the meat-handlers' strike. The demand proved ample to absorb the offerings for London account, and fractional recessions were quickly recovered. The speculative leaders watched the course of the market with apparent complacency until the London liquidation was concluded, when they resumed aggressive operations for the advance. The market then resumed the character which it has displayed consistently all through the recent rise of brisk advances in a few influential stocks, with a steady profit-taking sale at points which have previously advanced.

The role of leader again reverted to Union Pacific, which stock has been the backbone of the recent rise throughout. "Tips" were freely circulated that the stock was to touch par during the day, thus indicating a speculative origin for a part of the dealings. There was no news bearing on the stock, beyond yesterday's rejection of Union Pacific's overtures for a settlement out of court of the Northern Securities dispute and the formal authorization of the $100,000,000 of Southern Pacific preferred stock by the stockholders during the day. Neither of these was news in the sense understood in the stock market, operations having already been conducted in the stocks with a knowledge of these events. The movement in Southern Pacific was apparently in sympathy with that in the parent stock. The general market was rather slow to respond to these advances, and there was a large volume of profit-taking at about last night's level under cover of the movement in the Pacifics. There was no news to account for the sudden letting down, and a rush to take profits, owing to growing skepticism of the stability of the market, was the generally supposed cause of the weakness. Reductions of 1 to 2 points generally wiped out the earlier gains, and established considerable net losses in some important stocks.

Bonds were firm. Total sales, par value, $3,765,000. United States bonds were unchanged on call.

CLOSING STOCK QUOTATIONS.

	Sales.	High.	Low.	Closing bid.
Atchison	55,500	79⅛	78⅜	78⅝
do preferred	5,200	98	96⅞	97⅛
Baltimore & Ohio	7,100	85½	84⅛	84⅛
do preferred	600	93	94½	94
Canadian Pacific	1,800	125½	125	125
Central of N. J.	800	165½	165	164½
Chesapeake & Ohio	2,100	35⅛	34⅛	34⅜
Chicago & Alton	400	40⅝	39½	38½
do preferred	......	......	......	80½
Chi. Gt. Western	4,100	15¼	14⅞	14⅞
Chicago & N. W.	1,000	179⅝	179	179½
Chi., Mil. & St. Paul	31,200	149⅝	148⅝	148⅞
do preferred	......	......	......	179½
Chi. Term. & Trans.	200	6½	6	6
do preferred	100	14⅛	14⅛	14¼
C., C., C. & St. L.	......	......	......	75½
Colorado Southern	300	15	15	14⅞
do 1st preferred	400	50⅝	50⅝	50⅛
do 2d preferred	200	21⅛	21	21
Delaware & Hudson	3,800	161¼	160½	160⅝
Del., Lack. & West.	900	273	270	265
Denver & Rio Grande	200	22⅝	22	22¼
do preferred	100	73	73	72⅞
Erie	2,100	26¼	25⅝	25⅛
do 1st preferred	3,000	63⅝	63¼	63¼
do 2d preferred	600	39⅝	39½	39
Hocking Valley	300	68½	68	68
do preferred	200	81	81	81¼
Illinois Central	1,800	137½	136½	137⅞
Iowa Central	500	19⅝	19	19
do preferred	200	37⅝	37	37
Kan. City Southern	......	......	......	22½
do preferred	100	44	44	44⅛
Louisville & Nashv.	8,100	118	116⅝	117⅞
Manhattan L.	400	152⅝	152	152
Metrop. Securities	2,200	88⅝	88	87⅝
Metropolitan St. Ry.	2,800	117½	116⅝	116⅞
Minn. & St. Louis	300	46	45½	45½
M., St. P. & S. S. M.	600	70¼	70	69⅝
do preferred	......	......	......	127
Missouri Pacific	44,400	95½	94⅛	94⅝
M., K. & T.	500	18⅝	18⅛	18
do preferred	1,200	41¼	40⅝	40
Mex. National pfd.	......	......	......	37⅞
New York Central	300	120	119	119⅞
Norfolk & Western	4,600	62⅝	61⅞	61⅝
do preferred	200	90	90	90
Ontario & Western	5,800	31¼	30⅝	30⅝
Pennsylvania	100,400	121⅝	120⅝	120
P., C., C. & St. L.	......	......	......	63
Reading	17,800	53⅝	52⅝	52⅝
do 1st preferred	200	83⅝	83⅝	83
do 2d preferred	......	......	......	70
Rock Island Co.	35,900	24	23¼	23⅝
do preferred	3,700	67⅞	66⅝	66½
St. L. & S. F. 2d pf.	7,200	53⅝	52	52½
St. Louis S. W.	500	13⅝	13⅛	13
do preferred	4,700	33⅛	33	33½
Southern Pacific	64,100	52¼	51⅛	51⅞
Southern Railway	8,000	25⅛	24⅝	24½
do preferred	1,000	90	89¼	89¼
Texas & Pacific	5,300	26⅛	25⅝	25⅞
Toledo, St. L. & W.	1,000	27½	26⅝	26½
do preferred	600	39⅝	39	38⅝
Union Pacific	178,800	99	96⅝	97¼
do preferred	200	94	93⅝	93
Wabash	1,000	17⅝	17⅝	17½
do preferred	5,700	37⅛	36⅝	36⅝
Wheeling & L. E.	300	15½	15¼	15
Wisconsin Central	300	18	18	18
do preferred	100	40	40	40
Mexican Central	100	9¼	9½	9⅝
Express companies—				
Adams	......	......	......	225
American	100	202	202	202
United States	......	......	......	108
Wells-Fargo	......	......	......	205
Miscellaneous—				
Amalgamated Copper	22,400	53¼	53	53
Am. Car & Foundry	300	18⅝	18½	18⅝
do preferred	......	......	......	77¼
Amer. Cotton Oil	100	27½	27	27½
do preferred	......	......	......	88
American Ice	500	6¾	6⅝	6⅝
do preferred	1,100	27⅝	26⅝	27
Amer. Locomotive	500	22⅝	22	22
do preferred	......	......	......	85
Amer. Smelt. & Ref.	4,000	58¼	57⅞	57⅞
do preferred	1,000	99⅛	98¼	98⅝
Amer. Sugar Refining	9,000	130¼	129½	128¼
Anaconda Mining Co.	500	75	75	74
Brooklyn R. Transit.	27,800	58	51⅝	51⅝
Colorado Fuel & Iron	2,400	35¼	34¼	34½
Consolidated Gas	200	195½	195½	194½
Corn Products	1,900	12⅝	12⅝	12⅝
do preferred	200	70	69⅝	69½
Distillers' Securities	......	......	......	21⅝
General Electric	700	164½	163⅝	163
International Paper	400	14½	14	14½
do preferred	900	70¼	69½	70
International Pump	......	......	......	32
do preferred	......	......	......	73½
National Lead	500	23	23⅝	22⅞
North American	1,000	90	89½	89¼
Pacific Mail	500	28	27½	27
People's Gas	1,500	101⅝	101	100⅞
Pressed Steel Car	800	33⅝	33⅜	33½
do preferred	100	76⅝	76⅝	70
Pullman Palace Car	......	......	......	221
Republic Steel	900	7⅝	7⅝	7⅝
do preferred	1,200	44	43½	43¼
Rubber Goods	1,700	19⅝	19	18⅞
do preferred	......	......	......	78⅞
Tenn. Coal & Iron	6,600	40⅞	39⅞	40⅛
U. S. Leather	300	7⅛	7¼	7⅛
do preferred	300	83⅝	83½	83⅝
U. S. Realty	100	7¼	7	7
do preferred	......	......	......	60
U. S. Rubber	900	19⅝	18⅞	19
do preferred	200	78	78	77
U. S. Steel	17,900	12⅞	12⅜	12⅝
do preferred	74,700	63¼	61⅞	62
Westinghouse Elec.	200	163	163	163
Western Union	......	......	......	88

Total sales for the day, 883,200 shares.

BONDS.

Closing quotations:

U. S. ref. 2s reg.	104¾	C. & N. W. C. 7s.	130
do coupon	104¾	D. & R. G. 4s	100
U. S. 3s reg	104¾	N. Y. C. 1s	99¾
do coupon	105¾	Nor. Pacific 3s	74¾
U. S. new 4s rg.	131¼	do 4s	105⅞
do coupon	132¼	So. Pacific 4s	94¼
U. S. old 4s reg.	106⅝	Union Pacific 4s	105⅝
do coupon	106½	Wis. Central 4s	90
Atchison Adj 4s	95		

Stocks at London.

LONDON, July 20.—Consols for money, 88 11-16; consols for account, 88 13-16.

Anaconda	3⅝	Norfolk & W.	64
Atchison	81⅝	do preferred	89
do preferred	99⅝	Ontario & W.	31⅝
Balt. & Ohio	88	Pennsylvania	62¾
Can. Pacific	128⅝	Rand Mines	9⅝
Ches. & Ohio	35⅝	Reading	27⅜
Chicago G. W.	15½	do 1st pref	43
C., M. & St. P.	153¾	do 2d pref	36½
DeBeers	18⅝	Southern Ry	25⅝
D. & R. G.	23¼	do preferred	91½
do preferred	74⅞	Southern Pacific	53
Erie	26⅝	Union Pacific	99½
do 1st pref	65¼	do preferred	90½
do 2d pref	40½	U. S. Steel	13
Illinois Central	140	do preferred	63⅞
L. & N.	120½	Wabash	18
M., K. & T.	18⅝	do preferred	38
N. Y. Central	123	Spanish 4s	85¾

Money, Exchange, Etc.

NEW YORK, July 20.—Money on call, very easy; highest 1¼ per cent, lowest 1 per cent; last loan 1 per cent, closing bid 1 per cent; offered at 1 per cent. Time money easy; 60 and 90 days, 2@2½ per cent; six months, 3¼@3½ per cent. Prime mercantile paper, 3¾@4 per cent.

Sterling exchange steady, with actual business in bankers' bills at $4.8710@4.8715 for demand, and at $4.8450@4.8455 for 60 days; posted rates, $4.85½@4.86 and $4.88; commercial bills, $4.84¼.

Bar silver, 58⅜c.

Mexican dollars, 45½c.

Government bonds steady; railroad bonds firm.

LONDON, July 20.—Bar silver steady, 26⅞d per ounce.

Money, 2@2½ per cent.

Rate of discount for short bills, 2 11-16@2¾ per cent; for three months' bills, 2¾@2⅞ per cent.

SAN FRANCISCO, July 20.—Silver bars, 58⅝c per ounce.

Mexican dollars, 47c.

Drafts—Sight, 5c; telegraph, 7½c.

Bank Clearings.

	Clearings.	Balances.
Portland	$524,449	$ 77,239
Seattle	617,680	125,258
Tacoma	295,956	21,564
Spokane	384,901	46,066

Daily Treasury Statement.

WASHINGTON, July 20.—Today's statement of the Treasury shows:

Available cash balance	$148,103,048
Gold	50,959,169

CHICAGO WHEAT MARKET.

Sentiment Most of the Day Was of a Bullish Nature.

CHICAGO, July 20.—At the opening of the trading today, sentiment in the wheat pit was decidedly bullish. Initial quotations on September were up ⅛@⅜c to ⅜@½c, at 88¼@88½c. The causes for this feeling of strength were heavy rains during the night in Iowa, Nebraska, Kansas and Indiana, and a sharp advance at Liverpool in the face of the weakness here yesterday. A possibility of trouble arising between Great Britain and Russia was the main factor in the foreign market. The low point on September was reached at 86⅝c. Final figures were at 87@87⅛c. July sold between 93c and 96c, and closed at 94c.

In sympathy with the strength of wheat, a firm feeling prevailed in the corn pit at the opening, but the market soon turned weak. September opened ⅛@¼c higher, at 49⅝@49⅞c, sold off to 49c, and closed at 49⅛@49¼c.

Liquidation by local holders, due to the slump in other grains, caused an easier tone in oats. After opening a shade lower to a shade higher, at 33@33⅛c, September sold down to 32⅝c, and closed at 32⅞c.

Uncertainty regarding the stockyards strike, together with heavy receipts of hogs and lower prices at the yards caused weakness in provisions. At the close, September pork was down 20c, at $12.70; lard was off 7½c at $6.85; ribs showed a loss of 12½@15c, at $7.45.

The leading futures ranged as follows:

	Open.	High.	Low.	Close.
WHEAT.				
July (old)	$0.96¼	$0.96¼	$0.93½	$0.94
July (new)	96	96	93	93½
Sept. (old)	89⅝	89⅝	88	88⅞
Sept. (new)	88⅝	88⅝	86⅝	87
CORN.				
July	49⅝	49⅝	48½	49½
September	49⅝	49⅝	49	49⅛
December	45⅞	46	45⅝	45⅞
OATS.				
May	35¼	35¼	35	35¼
July	39⅞	39⅞	39⅝	39⅝
September	33	33¼	32⅝	32⅞
December	33⅝	33⅝	33⅛	33¼
MESS PORK.				
October	12.80	12.85	12.70	12.70
July	......	......	......	12.65
September	12.87½	12.87½	12.67½	12.70
LARD.				
July	......	......	......	6.75
September	6.80	6.90	6.85	6.85
October	6.95	6.95	6.50	6.90
SHORT RIBS.				
July	......	......	......	7.25
September	7.57½	7.57½	7.45	7.45
October	7.55	7.55	7.47½	7.47½

Cash quotations were as follows:

Flour—Firm.

Wheat—No. 2 Spring, 98@99c; No. 3, 88@94c.

Corn—No. 2, 49½c; No. 2 yellow, 50¼@50½c.

Oats—No. 2, 40⅝c; No. 3 white, 40½@43½c.

Rye—No. 2, 74¾c.

Barley—Good feeding, 35@38c; fair to choice malting, 42@50c.

Flaxseed—No. 1, $1.17; No. 1 Northwestern, $1.21½.

Timothy seed—Prime, $2.95.

Mess pork—Per barrel, $12.65@12.70.

Lard—Per 100 pounds, $6.75@6.77½.

Short ribs sides—Loose, $7.12½@7.25.

Short clear sides—Boxed, $7.25@7.50.

	Receipts.	Shipments.
Flour, barrels	36,200	13,500
Wheat, bushels	26,000	40,000
Corn, bushels	287,870	37,800
Oats, bushels	181,300	86,900
Rye, bushels	4,000	2,900
Barley, bushels	24,800	800

Grain and Produce at New York.

NEW YORK, July 20.—Flour—Receipts, 18,600 barrels; exports, 700 barrels. Market dull and without feature.

Wheat—Receipts, 1600 bushels. Spot easy; No. 2 red, nominal elevator; No. 2 red, $1.07 f. o. b. afloat; No. 1 Northern Duluth, $1.08⅝ f. o. b. afloat; No. 1 hard Manitoba, nominal f. o. b. afloat. May closed 91¼c; July closed at $1.01⅝; September closed, 91¼c; December closed, 90⅛c.

Hops—Quiet.

Hides—Steady.

Wool—Steady.

Grain at San Francisco.

SAN FRANCISCO, July 20.—Wheat stronger. Barley stronger.

Spot quotations—

Wheat—Shipping, $1.29¾@1.30; milling, $1.35@1.45.

Barley—Feed, $1@1.02½ brewing, $1.07½@1.12½.

Oats—Red, $1.20@1.30.

Call board sales—

Wheat—December, $1.34½.

Barley—December, $1.04.

Corn—Large yellow, $1.40@1.45.

European Grain Markets.

LONDON, July 20.—Wheat—Cargoes on passage, nominally unchanged. English country markets, steady.

LIVERPOOL, July 20.—Wheat—Firm; July, 6s 7½d; September, 6s 9d; December, 6s 8¾d. Wheat and flour in Paris, firm. Weather in England, fine.

CALIFORNIA HOPS QUIET.

Crop of the State at Large Is in Promising Condition.

SAN FRANCISCO, July 20.—(Special.)—The California hop market is quiet, with prices largely nominal at 20c to 27½c for 1903 crop, stocks of which are very low. New-crop contracts are quoted at 17½c to 20c, but no important business is reported, as farmers are holding back for better prices. The California crop, as a whole, shows a light improvement over a few weeks ago. In the Sacramento Valley hops are making good growth. In Sonoma and Mendocino Counties the crop is doing well, but would be improved by warmer weather.

After some early weakness, the local grain market developed much strength in speculative options. December wheat and barley closed at the highest figures of the present movement. Cash business was less active, but prices were steady. Oats were firm. The parties lately awarded the large Government contract for oats in this market have secured nearly all the grain needed, and shipments to Manila are about to begin. A large portion of these oats was bought in the North and shipped here. Bran and hay are easy.

Receipts of most kinds of deciduous fruits are light and prices firm, especially for peaches and apricots. Bartlett pears are cleaning up better under purchases by local canners and driers.

Receipts of potatoes are heavy, and the market is slow and weak. Onions are scarce and higher. Miscellaneous vegetables are easy.

Butter is weak. Cheese is steady. Eggs are easy. Receipts, 100,000 pounds butter, 18,000 pounds cheese, 42,000 dozen eggs.

VEGETABLES—Cucumbers, 15@25c; garlic, 3@4c; peas, 2½@3½c; string beans, 2@4c; tomatoes, 40c@$1.50; okra, 8@10c; egg plant, 75c@$1.

POULTRY—Turkey gobblers, 14@15c; roosters, old, $4@4.50; do young, $7.50@8.50; broilers, small, $2@2.50; do large, $2.75@3.50; fryers, $5@5.50; hens, $4@5; ducks, old, $4@4.50; do young, $4@5.

BUTTER—Fancy creamery, 21c; creamery, seconds, 18c; fancy dairy, 18c; dairy seconds, 17c.

CHEESE—Young America, 10½@11½c; Eastern, 13@15c.

EGGS—Store, 19@22c; fancy ranch, 28c.

WOOL—Nevada, 13@16c.

HOPS—20@27½c.

MIDDLINGS—Bran, $21@22; middlings, $28@29.

HAY—Wheat, $10@13.50; wheat and oats, $10@11.50; barley, $7@9; alfalfa, $7@10; straw, 50@70c.

FRUIT—Apples, choice, $1.75; do common, 75c; bananas, $1@3; Mexican limes, $4@5; California lemons, choice, $2.75; do common, $1; oranges, navels, $1.25@2.50; pineapples, $1.50@2.50.

POTATOES—Early Rose, $1.25@1.40; Salinas Burbanks, $1.75@2.15.

RECEIPTS—Flour, 32,136 quarter sacks; wheat, 1504 centals; barley, 6413 centals; oats, 624 centals; beans, 70 sacks; corn, 500 centals; potatoes, 3801 sacks; bran, 6388 sacks; middlings, 65 sacks; hay, 511 tons; wool, 157 bales; hides, 484.

Harvesting in Umatilla County.

PENDLETON, Or., July 20.—Harvest is now becoming general throughout all the western portion of Umatilla County, about 20 combined harvesters now being in operation. The wheat yields so far are from 25 to 30 bushels per acre on land that usually yields but 18 to 22 bushels. In the older wheat belt, tributary to Athena and Helix, harvest will begin next Monday. The yield promises to be from 30 to 45 bushels on the bulk of land in this belt. Western Umatilla County has been always considered an unsafe wheat country, while of late years the moisture has increased and the yield has climbed steadily upward.

Coffee and Sugar.

NEW YORK, July 20.—Sugar—Raw, firm. Fair refining, 3½c; centrifugal, 96 test, 3 15-16@4c; molasses sugar, 3¼c. Refined, firm. Crushed, $5.75; powdered, $5.15; granulated, $5.05.

Coffee—Steady. No. 7 Rio, 7⅝c.

Wool at St. Louis.

ST. LOUIS, Mo., July 20.—Wool—Market was steady. Western mediums, 18@20c; fine mediums, 15@17c; fine, 14@15c.

MILLIONAIRE MAKES ODD WILL

Beneficiaries Must Not Use Liquor, Tobacco or Narcotic Drugs.

FRANKLIN, Pa., July 20.—S. P. McCallmont, an eccentric millionaire, who died last week, devised a way to prevent intemperance among his heirs. His will, just filed, excludes as beneficiaries any child who indulges in the use of liquor, tobacco or narcotic drugs. The entire estate goes into the hands of the executor, who shall manage it and divide annually the proceeds among only such children as do not use tobacco, liquor or narcotic drinks in any form or in any quantity. Any member of the family who uses any of these three things may become a beneficiary in the estate by abstaining from the use of them for a year. The beneficiary, if he returns to the former habit, is cut off. Mr. McCallmont carried his doctrine to the extent of advising against the employment of any man or woman on the estate who smokes, drinks or uses narcotic drugs. There are two daughters and four sons. All the latter are said to be smokers.

MILLIONAIRE IS MISSING.

Man Suffering From "Financial Effervescence," Cannot Be Found.

NEW YORK, July 20.—Henry Tudor, a Boston millionaire, is reported to have disappeared from his hotel here, and up to an early hour today no trace of his whereabouts has been found. Charles Blakeley, his guardian, reported the matter to the police and asked their aid in the search. Mr. Tudor is 53 years old. Three years ago his relatives had Attorney Blakeley appointed as his guardian. When Tudor was asked by the Judge before whom the guardianship proceedings were heard what was the matter with him, he answered "Financial effervescence." He had just returned from a trip around the world, having been accompanied in the first part of it by a married couple, delegated by Mr. Blakeley. They saw a chance to go into business in Australia, so that the guardian had to go there for his charge. He had only a small sum of money when he left the hotel.

Prosecutor for Panama Canal Zone.

WASHINGTON, July 20.—J. M. Keedy, a New York attorney, was today appointed Prosecuting Attorney for the Panama Canal zone. Mr. Keedy served as Prosecuting Attorney in Porto Rico during the Davis administration as Military Governor, and prepared the code of laws afterward adopted by the Legislature and now in force.

Youth Arrested for Larceny.

Lance Buker, a youth 13 years of age, living at 324 Fourth street, was arrested at a late hour last night for larceny of scrap iron. In company with two other boys he had gathered about 100 pounds of iron from the street before buildings that are being remodeled near the corner of Front and Columbia streets.

LASH'S KIDNEY & LIVER BITTERS

A PLEASANT LAXATIVE NOT INTOXICATING

BLOOD POISON is the worst disease on earth, yet the easiest to cure WHEN YOU KNOW WHAT TO DO. Many have pimples, spots on the skin, sores in the mouth, ulcers, falling hair, bone pains, catarrh, and don't know it is BLOOD POISON. Send to DR. BROWN, 935 Arch st., Philadelphia, Penn., for BROWN'S BLOOD CURE, $2.00 per bottle; lasts one month. Sold in Portland only by FRANK NAU, Portland Hotel Pharmacy.

TRAVELERS' GUIDE.

For South-Eastern Alaska

PACIFIC COAST STEAMSHIP CO.

LEAVE SEATTLE 9 A. M. steamships CITY OF SEATTLE, July 5, 15, 25; HUMBOLDT, 8 P. M., July 9, 18, 28, COTTAGE CITY, July 12, 22, 31.

Romona and Mainlander for Vancouver daily.

Steamers connect at San Francisco with company's steamers for ports in California, Mexico and Humboldt Bay. For further information obtain folder. Right is reserved to change steamers or sailing date.

TICKET OFFICES.

Portland......249 Washington st.

Seattle......113 James st. and Dock

San Francisco......10 Market st.

C. D. DUNANN, Gen. Pass. Agt. 10 Market st., San Francisco.

COLUMBIA RIVER SCENERY

PORTLAND to THE DALLES

REGULATOR LINE

Regulator Line Steamers

DAILY (EXCEPT SUNDAY) 7 A. M.

Direct line for Moffett's, St. Martin's and Collins' Hot Springs. Connecting at Lyle, Wash., with Columbia River & Northern Ry. Co. for Goldendale and Klickitat Valley points. Landing foot of Alder street. Phone Main 914. S. M'DONALD, Agent.

TRAVELERS' GUIDE.

O.R.&N.

UNION PACIFIC

OREGON SHORT LINE

AND UNION PACIFIC

3 TRAINS TO THE EAST DAILY

Through Pullman standard and tourist sleeping cars daily to Omaha, Chicago, Spokane; tourist sleeping-car daily to Kansas City; through Pullman tourist sleeping-car (personally conducted) weekly to Chicago. Reclining chair cars (seats free) to the East daily.

UNION DEPOT.	Leaves.	Arrives.
CHICAGO-PORTLAND SPECIAL for the East via Huntington.	9:15 A. M. Daily.	5:25 P. M. Daily.
SPOKANE FLYER, for Eastern Washington, Walla Walla, Lewiston, Coeur d'Alene and Great Northern points.	6:15 P. M. Daily.	8:00 A. M. Daily.
ATLANTIC EXPRESS for the East via Huntington.	8:15 P. M. Daily.	7:15 A. M. Daily.

OCEAN AND RIVER SCHEDULE.

FOR SAN FRANCISCO S. S. Geo. W. Elder—July 5, 15, 25. S. S. Columbia—July 10, 20, 30.	8:00 P. M. From Ainsworth Dock.	5:00 P. M.
FOR ASTORIA and way points, connecting with steamer for Ilwaco and North Beach steamer Hassalo, Ash-street dock.	8:00 P. M. Daily, except Sunday, Saturday, 10:00 P. M.	5:00 P. M. Daily, except Sunday.
FOR DAYTON, Oregon City and Yamhill River points steamers Modoc and Ruth, Ash-street dock (water per.)	7:00 A. M. Daily, except Sunday.	5:30 P. M. Daily, except Sunday.
FOR LEWISTON, Idaho, and way points from Riparia, Wash., steamers Spokane and Lewiston.	1:40 A. M. Daily, except Saturday.	About 5:00 P. M. except Friday.

TICKET OFFICE, Third and Washington. Telephone Main 712.

PORTLAND AND ASIATIC STEAMSHIP COMPANY.

For Yokohama and Hong Kong, calling at Kobe, Nagasaki and Shanghai, taking freight via connecting steamers for Manila, Port Arthur and Vladivostok.

For rates and full information, call on or address officials or agents of O. R. & N. Co.

EAST VIA SOUTH

SOUTHERN PACIFIC COMPANY — SUNSET OGDEN & SHASTA ROUTES

Leaves.	UNION DEPOT.	Arrives.
*8:30 P. M.	OVERLAND EXPRESS TRAINS for Salem, Roseburg, Ashland, Sacramento, Ogden, San Francisco, Mojave, Los Angeles, El Paso, New Orleans and the East.	*7:25 A. M.
*8:30 A. M.	Morning train connects at Woodburn (daily except Sunday) with train for Mount Angel, Silverton, Brownsville, Springfield, Wendling and Natron.	*7:10 P. M.
*4:00 P. M.	Albany passenger connects at Woodburn with Mt. Angel and Silverton local.	*10:10 A. M.
*7:30 A. M.	Corvallis passenger	*5:50 A. M.
‖4:50 P. M.	Sheridan passenger	‖8:25 A. M.

*Daily. ‖Daily, except Sunday.

PORTLAND-OSWEGO SUBURBAN SERVICE AND YAMHILL DIVISION.

Leave Portland daily for Oswego at 7:30 A. M., 12:50, 2:05, 3:25, 5:20, 6:25, 8:30, 10:10 P. M. Daily, except Sunday, 5:30, 6:30, 8:35, 10:25 A. M., 4:00, 11:30 P. M. Sunday, only, 9 A. M.

Returning from Oswego arrive Portland daily 8:30 A. M., 1:55, 3:05, 4:35, 6:15, 7:35, 9:55, 11:10 P. M. Daily, except Sunday, 6:25, 7:20, 9:30, 10:20, 11:45 A. M. Except Monday, 12:25 A. M. Sunday only, 10:00 A. M.

Leave from same depot for Dallas and intermediate points daily except Sunday, 4 P. M. Arrive Portland, 10:20 A. M.

The Independence-Monmouth motor line oprates daily to Monmouth and Airlie, connecting with S. P. Co., trains at Dallas and Independence.

First-class fare from Portland to Sacramento and San Francisco, $20; berth, $5. Second-class fare, $15; second-class berth, $2.50.

Tickets to Eastern points and Europe. Also Japan, China, Honolulu and Australia.

CITY TICKET OFFICE, corner Third and Washington streets. Phone Main 712.

NORTHERN PACIFIC

TIME CARD OF TRAINS

PORTLAND

	Depart.	Arrive.
Puget Sound Limited for Tacoma, Seattle, Olympia, South Bend and Gray's Harbor points	8:30 am	5:30 pm
North Coast Limited for Tacoma, Seattle, Spokane, Butte, St. Paul, New York, Boston and all points East and Southeast	3:00 pm	7:00 am
Twin City Express, for Tacoma, Seattle, Spokane, Helena, St. Paul, Minneapolis, Chicago, New York, Boston and all points East and Southeast	11:45 pm	7:00 pm
Puget Sound-Kansas City-St. Louis Special, for Tacoma, Seattle, Spokane, Butte, Billings, Denver, Omaha, Kansas City, St. Louis and all points East and Southeast	8:30 am	7:00 am

All trains daily, except on South Bend branch.

A. D. CHARLTON, Assistant General Passenger Agent, 255 Morrison st., corner Third, Portland, Or.

Astoria & Columbia River Railroad Co.

Leaves.	UNION DEPOT.	Arrives.
Daily. 8:00 A. M.	For Maygers, Rainier, Clatskanie, Westport, Clifton, Astoria, Warrenton, Flavel, Hammond, Fort Stevens, Gearhart Park, Seaside, Astoria and Seashore.	Daily. 11:10 A. M.
7:00 P. M.	Express Daily. Astoria Express.	9:40 P. M.
2:30 P. M.	Daily except Saturday. Seaside Special. Saturday Only.	

C. A. STEWART, Comm'l Agt., 248 Alder st. J. C. MAYO, G. F. & P. A. Phone Main 906.

THE GREAT NORTHERN

City Ticket Office, 122 3d st. Phone 680.

2 OVERLAND TRAINS DAILY 2

The Flyer and the Fast Mail.

SPLENDID SERVICE—UP-TO-DATE EQUIPMENT—COURTEOUS EMPLOYES—

For tickets, Rates, Folders and full information, call on or address H. DICKSON, City Passenger and Ticket Agt. 122 Third street, Portland, Or.

JAPAN-AMERICAN LINE

S. S. KANAGAWA MARU

For Japan, China and all Asiatic Ports, will leave Seattle about August 27.