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Farm Market Report

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Hay Market Reports

Compiled by USDA Market News Service • St. Joseph, Mo.-Portland

Hay prices are dollars per ton or dollars per bale when sold to retail outlets. Basis is current delivery FOB barn or stack, or delivered customer as indicated. Grade guidelines used in this report have the following relationship to Relative Feed Value (RFV), Acid Detergent Fiber (ADF), TDN (Total Digestible Nutrients), or Crude Protein (CP) test numbers:

GRADE	RFV	ADF	TDN	CP
SUPREME	185+	<27	55.9+	22+
PREMIUM	170-185	27-29	54.5-55.9	20-22
GOOD	150-170	29-32	52.5-54.5	18-20
FAIR	130-150	32-35	50.5-52.5	16-18
UTILITY	<130	36+	<50.5	<16

WASHINGTON-OREGON HAY (Columbia Basin) (USDA Market News) July 13			
<i>This week FOB</i>	<i>Last week</i>	<i>Last year</i>	
15,282	11,200	25,400	

Compared to June 6: Export and domestic Alfalfa steady to weak. Timothy for export steady. Trade moderate to active with moderate demand. High testing Alfalfa is in short supply. Tariff increase to China went from 7.5 percent to now 32.5 percent. Note that commodities in general are struggling this week thanks to the announcement of another large round of tariffs imposed on Chinese goods. Furthermore, China is expected to retaliate. In short, the trade war appears to be worsening. Most Chinese hay exporters have pulled off the market. Retail/Feed store steady.

		Tons	Price
Alfalfa	Mid Square	32	210.00
	Supreme	200	190.00
	Prem/Exp	700	187.14
	Good	2700	175.74
	Fair	2700	145.37
Alfalfa	Export	750	160.00
	Small Square	800	224.69
	Prem/Ret/Stab	250	200.00
	Good/Exp		
	Small Square		
Alfalfa/Orchard Mix	Prem/Ret/Stab	250	240.00
	Small Square		
Orchard Grass	Prem/Ret/Stab	200	235.00
	Small Square		
Timothy Grass	Mid Square		
	Good/Exp	2000	247.50
	Fair/Exp	2000	220.00
Forage Mix-Three Way	Mid Square		
	Fair	700	125.00

Bluegrass Straw	Mid Square		
Fair/Exp	2000	60.00	
OREGON AREA HAY (USDA Market News) July 13			
<i>This week FOB</i>	<i>Last week</i>	<i>Last year</i>	
19,393	873	11,151	

Compared to July 6: Prices trended generally steady compared to last week prices. Retail/Stable type hay remains the most demanded hay. Demand for export hay has improved since last report. Most hay growers have cut 2018 hay and are selling now. Recent rains in the growing areas have created a large supply rain damaged hay. All sales in this report are 2018 crop year hay, unless noted by Old Crop.

		Tons	Price
CROOK, DESCHUTES, JEFFERSON, WASCO COUNTIES:			
Alfalfa	Large Square	800	185.00
	Good/Prem		
	Small Square		
	Good/Prem/Ret/Stab	50	210.00
Orchard Grass	Small Square		
	Prem/Ret/Stab	63	235.00
	Good/Prem/Ret/Stab	50	215.00
Mixed Grass 7-Way	Small Square		
	Good/Prem/Ret/Stab	20	200.00
Orchard/Triticale Mix	Small Square		
	Good/Ret/Stab	50	175.00

EASTERN OREGON:			
Alfalfa	Large Square	1100	140.00
	Good/Rain		
Orchard Grass	Small Square		
	Prem/Ret/Stab	5	175.00

HARNEY COUNTY:			
Alfalfa	Large Square	850	192.00
	Good		
Mixed Grass	Large Square	350	150.00
	Good		

KLAMATH BASIN:			
Alfalfa	Small Square	100	122.50
	Fair/Rain		
LAKE COUNTY:	Large Square	1500	225.00
	Supreme	4050	226.85
Orchard Grass	Export	1100	260.00
	Org/Export	510	210.00
Timothy Grass	Rain Damage	310	220.00
	Export, Rain Dam	245	200.71
Forage Mix-Three Way	Premium	4600	220.00
	Export		

Organic	400	240.00
Good/Prem/Rain	550	175.00
Good/CC/Rain	300	180.00
Rain Damage	50	185.00
Ret/Stab	300	165.00

Alfalfa/Grass Mix		
Small Square	125	200.00
Prem/Exp	50	250.00
Org/Rain Dam	30	200.00
Ret/Stab		
Small Square		
Org/Prem/Rain	25	225.00
Large Square		
Premium	600	285.00
Retail/Stable	500	350.00
Large Square		
Good	710	120.00

IDAHO HAY (USDA Market News) July 13			
<i>This week FOB</i>	<i>Last week</i>	<i>Last year</i>	
20,630	12,100	42,900	

Compared to July 6: Alfalfa and Timothy steady. Trade active with good demand especially for export Timothy and non-rained on dairy hay for immediate take out. Most dairies continue paying 1.00 point per RFV. Note that commodities in general are struggling this week thanks to the announcement of another large round of tariffs imposed on Chinese goods. Furthermore, China is expected to retaliate. In short, the trade war appears to be worsening. Retail/Feed store steady.

		Tons	Price
Alfalfa	Mid Square	500	200.00
	Supreme	1000	190.00
	Good/Prem/Supr	350	115.00
	Good/Prem/From Field	500	150.00
	Contracted	1000	134.00
Orchard Grass	Export	1600	144.69
	Fair	200	135.00
	Util/Bleached	400	95.00
	Small Square		
	Fair	30	180.00
Timothy Grass	Small Square		
	Prem/Rain	200	200.00
	Ret/Stab	550	218.18
	Mid Square		
	Good	300	250.00
Forage Mix-Three Way	Export	2000	237.50
	Fair/Export	8000	197.50
	Util/Export	4000	167.50

Grain Market Reports

Compiled by USDA Market News Service • Portland

Grains are traded in dollars per bushel or hundredweight (cwt), except feed grains stated in dollars per ton. National grain report bids are for rail delivery unless truck indicated.

PORTLAND GRAIN (USDA Market News) Portland July 12			
Pacific Northwest Market Summary: Cash wheat bids for July delivery ended the reporting week on Thursday, July 12, mixed compared to week ago noon bids for July delivery.			

September wheat futures ended the reporting week on Thursday, July 12, lower as follows compared to week ago close: Chicago wheat futures were 21 cents lower at 4.8450, Kansas City wheat futures were 22 cents lower at 4.8125 and Minneapolis wheat futures trended 17 cents lower at 5.3050. Chicago September corn futures trended 6.50 cents lower at 3.4575 and August soybean futures closed 5.50 cents lower at 8.3375.

Bids for US 1 Soft White Wheat delivered to Portland in unit trains or barges during July for ordinary protein trended 5.00 to 18.00 cents per bushel higher compared to week ago prices for the same delivery period from 5.85-6.08.

Some exporters were not issuing bids for nearby delivery.

White club wheat premiums were minus five to zero cents per bushel over soft white wheat bids this week and last week.

One year ago bids for US 1 Soft White Wheat any protein for July delivery by unit trains and barges to Portland were 5.47-5.58 and bids for White Club Wheat were 5.47-5.63.

Forward month bids for soft white wheat ordinary protein were as follows: August New Crop 5.85-6.00, September 5.87-5.96, October and November 5.9125-6.02.

One year ago, forward month bids for soft white wheat for any protein were as follows: August New Crop 5.87-5.96, September 5.87-5.96, October and November 5.9125-6.02.

Bids for US 1 Soft White Wheat guaranteed maximum 10.5 percent protein during July trended steady to five cents per bushel higher compared to week ago prices for the same delivery period

from 5.85-5.90. Some exporters were not issuing bids for nearby delivery.

White club wheat premiums for guaranteed maximum 10.5 percent protein soft white wheat this week were zero cents per bushel over soft white wheat bids this week and last week.

One year ago bids for US 1 Soft White Wheat guaranteed maximum 10.5 percent protein for July delivery by unit trains and barges to Portland were 5.47-5.60 and bids for White Club Wheat were 5.47-5.60. Forward month bids for soft white wheat guaranteed 10.5 percent proteins were as follows: August New Crop 5.85-5.95, September 5.87-5.95, October and November 5.9625-6.00.

One year ago, forward month bids for soft white wheat for any protein were as follows: August New Crop 5.47-5.60, September 5.52-5.65, October 5.6550-5.75 and November 5.7050-5.75.

Bids for 11.5 percent protein US 1 Hard Red Winter Wheat for July delivery trended six to 26 cents per bushel lower than week ago bids for the same delivery period. Some exporters were not issuing bids for nearby delivery. This week, bids were as follows: July 6.0125-6.1125, August New Crop 5.8125-6.0625, September 5.9125-6.1125, October 6.1575-6.3575 and November 6.2075-6.3575.

Bids for non-guaranteed 14.0 percent protein US 1 Dark Northern Spring Wheat for Portland delivery during July trended 36 to 38 cents per bushel lower than week ago bids for the same delivery period. Some exporters were not issuing bids for nearby delivery.

This week, bids for non-guaranteed 14 percent protein were as follows: July 6.3050-6.4550, August New Crop 6.3050-6.5050, September 6.3050-6.4050 and October 6.4925-6.5925.

Coarse feeding grains: Bids for US 2 Yellow Corn delivered full coast Pacific Northwest - BNSF shuttle trains for July delivery trended 13.50 cents per bushel lower than week ago bids for the same delivery period at 4.4075. Some exporters were not issuing bids for nearby delivery. Forward month corn bids were as follows: August 4.4075-4.4575, September 4.4575-4.4675, October

4.4725, November 4.4725-4.4925 and December 4.5125.

Bids for US 1 Yellow Soybeans delivered full coast Pacific Northwest - BNSF shuttle trains for July delivery were not available as most exporters were not issuing bids for nearby delivery. Forward month soybean bids were as follows: August not available. Bids for US 2 Heavy White Oats for July delivery trended steady at 3.7750 per bushel.

Outstanding Export Sales: Outstanding U.S. white wheat export sales can be found at the following link: <https://apps.fas.usda.gov/export-sales/wheat.htm>

Outstanding U.S. barley export sales can be found at the following link: <https://apps.fas.usda.gov/export-sales/barley.htm>

Pacific Northwest Export News: There were 12 grain vessels in Columbia River ports on Thursday, July 12, with five docked compared to 15 last week with four docked. There were no new confirmed export sales this week from the Commodity Credit Corporation (CCC) of the USDA.

CALIFORNIA GRAIN (USDA Market News) July 13			
Paid by feed manufacturers and other users, delivered plant or receiving station. All prices are offers for prompt shipment unless otherwise stated.			
CORN US No 2 Yellow	FOB:		
Stockton-Modesto-Oakdale-Turlock		NA	
Modesto-Oakdale-Turlock		1.39+U	
Kings-Tulare-Fresno		1.39+U	
Turlock/Tulare		1.22+U	
Rail: Single Car Units via BNSF			
US Los Angeles-Chino Valley		1.31+U	
US No 2 Yellow (Milo)			
Los Angeles-Chino Valley		1.34+U	
WHEAT US Durum Wheat			
Imperial County		NA	
Imperial County		8.75 Del	

Dairy Report

Compiled by USDA Market News Service • Madison, Wis.

FLUID MILK AND CREAM REVIEW - WEST (USDA Market News) July 12			
In California, milk supplies are reported to be extremely tight in some areas, but steady in others. Recent heatwaves have created an uncomfortable environment for cows.			

Some buyers noted not being able to get the quantity of milk they need as spot loads of milk are limited in the market. Consequently, milk prices have somewhat increased. Class 1 sales remained steady throughout the week. A few plants are doing maintenance and repair work, but their daily processing schedules are not being affected.

According to industry contacts, in recent weeks a number of dairies in California have closed while a few others have sold out to other dairies. Some domestic dairies are pushing for lower alfalfa hay prices. In addition, export buyers are bidding lower on alfalfa hay due to China's increase of the alfalfa

hay import tariff.

Recent storms in Arizona have flooded many roads. As the result, milk transportation from the dairies has been difficult. Increased humidity in the area is also putting more stress on cows.

Overall, milk production continues to drop week by week. However, milk supplies are enough to meet all processing needs. Class 1 milk intakes are lower, but they are expected to increase in coming weeks when the schools reopen.

To help with manufacturing duties, some processors in Arizona are taking in milk from states with higher output levels.

Several plant operators are also using the slowdown in activities to perform equipment repair and maintenance workloads.

In New Mexico, farm milk output is steady to slightly up. Class 1 demand has decreased.

As ice cream and frozen dessert manufacturers take on more loads of cream, Class II demand increased. Class III sales are mostly steady. Heat

is building into the Pacific Northwest. Some temperatures inland are expected to reach into the triple digits over the next week. Industry contacts asseverate that cow comfort has been favorable through the first half of the year, however as the canicular season begins, contacts expect milk production and components to decrease.

Current production levels are strong, and manufacturers have had no trouble getting the milk needed for processing runs.

Furthermore, although cream volumes appear to be tightening, there is still sufficient supplies of cream available for butter and Class II manufacturing.

Milk supplies in the mountain states of Idaho, Utah and Colorado are long. Although the recent heat wave in Colorado has depressed milk production, there is plenty of milk to meet most processing needs. In Idaho and Utah, milk production is still near its zenith for the year.

The nimrity of milk is spilling over into surround-

ing states. In addition, there are a few suggestions that some milk was discarded within the last week, likely the result of the holiday, but quite possibly also due to temporary production hiccups at several processing facilities.

In the West, condensed skim supplies are tight, and prices have increased. This could be due to lower milk output in some parts of the region and an increase in condensed skim demand for ice cream making. Cream demand has been strong in some areas, but steady in others.

Cream requests for ice cream manufacturing are the strongest at the moment. Several butter makers are selling some of their cream in lieu of making more butter. As cream availability drops in some places, butter is being re-melted for use in cheese manufacturing. Some contacts noted that some buyers are unwilling to pay the current higher prices for cream, so they are waiting to see in which direction the market will move.

Potato Market Reports

Compiled by North American Potato Market News and USDA

Agricultural Market Service

Prices are weekly averages of daily prices. All prices are in dollars per hundredweight (cwt.). FWA is a weighted average of shipping point prices or common packs in each area. Weights differ by area. GRI is the Grower Returns Index for each individual area.

FRESH RUSSET POTATO MARKET REPORT (North American Potato Market News) (USDA Market News) July 14							
<i>Shipping Area</i>	<i>FWA</i>	<i>Chg</i>	<i>GRI</i>	<i>Chg</i>	<i>70 ct</i>	<i>Chg</i>	<i>10# Film</i>

Idaho Burbanks	\$15.34	\$0.18	\$6.88	\$0.11	\$27.00	\$0.00	\$9.00
San Luis Valley	\$21.54	\$0.15	\$13.89	\$0.13	\$33.00	\$0.50	\$17.50
Columbia Basin	\$19.16	\$0.37	\$9.32	\$0.23	\$30.00	\$1.00	\$12.00
Wisconsin	\$23.90	\$0.85	\$15.10	\$0.68	\$39.00	\$0.50	\$20.00

Sheep/Wool Market Reports

Compiled by USDA Market News Service • Greeley, Colo.-San Angelo, Texas

Sheep prices in dollars per hundredweight (cwt.) except some replacement animals on per head basis as indicated.

NATIONAL WOOL REVIEW (USDA Market News) July 13			
Domestic wool trading on a clean or greasy basis was at a standstill this week. No confirmed trades were reported.			

NATIONAL SHEEP SUMMARY (USDA Market News) San Angelo, Texas July 13			
Weekly Trends: Compared to two weeks ago slaughter lambs were mostly steady, instances 5.00-15.00 higher. Slaughter ewes were steady to 5.00 higher. Feeder lambs were not well tested. At San Angelo, Texas, 7335 head sold. No sales in Equity Electronic Auction. In direct trading no recent comparison on slaughter ewes and feeder lambs. 4500 head of negotiated sales of slaughter lambs were steady to 5.00 lower. 2,609 lamb carcasses sold with all weights no trend due to confidentiality. All sheep sold per hundred weight (CWT) unless otherwise specified.			

Slaughter Lambs: Choice and Prime 2-3 90-160 lbs:

San Angelo: shorn and woolled 100-125 lbs 120.00-125.00.

VA: woolled 110-125 lbs 152.50-230.00.

PA: shorn and woolled 90-110 lbs 210.00-230.00; 110-130 lbs 205.00; 130-150 lbs 205.00.

Ft. Collins, CO: no test.

South Dakota: shorn and woolled 115-165 lbs 148.00-157.50.

Kalona, IA: woolled 110-130 lbs 153.00-162.00.

Billings, MT: no test.

Missouri: 100-145 lbs 140.00-152.00.

Equity Elec: no sales.

Slaughter Lambs: Choice and Prime 1-2:

San Angelo: 40-60 lbs 154.00-182.00, few 184.00-194.00; 60-70 lbs 163.00-169.00, few 145.00-148.00 and few 172.00-176.00; 70-80 lbs 138.00-150.00, few 154.00; 80-90 lbs 135.00-148.00, few 162.00; 90-11