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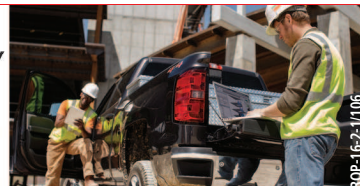
Farm Market Report

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Hay Market Reports

Compiled by USDA Market News Service • St. Joseph, Mo.-Portland

Hay prices are dollars per ton or dollars per bale when sold to retail outlets. Basis is current delivery FOB barn or stack, or delivered customer as indicated. Grade guidelines used in this report have the following relationship to Relative Feed Value (RFV), Acid Detergent Fiber (ADF), TDN (Total Digestible Nutrients), or Crude Protein (CP) test numbers:

GRADE	RFV	ADF	TDN	CP
SUPREME	185+	<27	55.9+	22+
PREMIUM	170-185	27-29	54.5-55.9	20-22
GOOD	150-170	29-32	52.5-54.5	18-20
FAIR	130-150	32-35	50.5-52.5	16-18
UTILITY	<130	36+	<50.5	<16

WASHINGTON-OREGON HAY (Columbia Basin) (USDA Market News) April 20

This week FOB	Last week	Last year
50,199	775	4065 tons

Compared to April 13: Export and feeder alfalfa firm in a light test. Feeder hay supplies remain tight. More interest was noted this week for contracting new crop export alfalfa. Most new crop contracts are for all cuttings with minimum RFV values and 20 percent down or scheduled payments. Trade very active on new crop contracts, slow on domestic feeder hay due to low supplies. Demand remains very good for all classes. Most feeder hay buyers are looking for large volumes to purchase. Retail/Feedstore not tested.

Alfalfa	Mid Square	Tons	Price
Good/Prem/New		22,833	165.00
Fair/Good/Exp		400	145.00
New		22,833	145.00
Util/Rain/New		2833	125.00
Tarped		1000	160.00

OREGON AREA HAY (USDA Market News) April 20

This week FOB	Last week	Last year
276	360	1436 tons

Compared to April 13: Prices trended generally steady in an extremely limited test. Retail/Producer type hay remains the most demanded hay. Most hay producers are sold out for the growing year.

CROOK, DESCHUTES, JEFFERSON, WASCO COUNTIES

Alfalfa	Large Square	Tons	Price
Good		100	140.00
Small Square		15	220.00
Prem/Ret/Stub		35	234.00

IDAHO HAY (USDA Market News) April 20

This week FOB	Last week	Last year
950	325	700

Compared to April 13: Alfalfa feeder hay firm in a light test. No new contracts for new crop reported this week. Trade slow with good demand. Most interests are waiting for new crop. Old crop feeder hay is still available in the trade area. Retail/Feedstore not tested this week.

Alfalfa	Mid Square	Tons	Price
Fair/Org		100	190.00
Tarped		200	105.00
Util/Rain Dam		600	85.00

CALIFORNIA HAY (USDA Market News) April 20

Compared to April 13: All classes traded steady with very good demand. The warm temperatures and recent precipitation helped winter forage crops' maturation. Alfalfa cutting began in the Central Valley. Corn fields were prepared and planted as weather and

soil conditions permitted. Ground preparation continued for spring forage.

REGION 1: NORTHERN INTERMOUNTAIN

This week FOB	Last week	Last year
6075	8905	8400 tons

Includes the counties of Siskiyou, Modoc, Shasta, Lassen and Plumas:

No New Sales Confirmed

REGION 2: SACRAMENTO VALLEY

Alfalfa	Premium	Retail/Stable	Fair
		25	280.00
		2500	215.00
		1000	125.00
		200	115.00

REGION 3: NORTHERN SAN JOAQUIN VALLEY

Alfalfa	Supr/Del	Good/Org
	425	297.00
	100	145.00

REGION 4: CENTRAL SAN JOAQUIN VALLEY

Alfalfa	Supreme	Prem/Supr	Export	Prem/Ret/Stub	Bermuda Grass	
	50	233.00	1450	222.57	75	230.00
				200	230.00	
					50	220.00

Grain Market Reports

Compiled by USDA Market News Service • Portland

Grains are stated in dollars per bushel or hundredweight (cwt.) except feed grains traded in dollars per ton. National grain report bids are for rail delivery unless truck indicated.

PORTLAND GRAIN (USDA Market News) April 19

Pacific Northwest Market Summary: Cash wheat bids for April delivery ended the reporting week on Thursday, April 19, were mixed, mostly lower, compared to week ago noon bids for April delivery.

May wheat futures ended the reporting week on Thursday, April 19, lower as follows compared to week ago closes: Chicago wheat futures were 4.25 cents lower at 4.7675, Kansas City wheat futures were 12.25 cents lower at 4.9525 and Minneapolis wheat futures trended 9.75 cents lower at 6.1325. Chicago May corn futures trended 6.75 cents lower at 3.82 and May soybean futures closed 23.25 cents lower at 10.3725.

Bids for US 1 Soft White Wheat delivered to Portland in unit trains or barges during April for ordinary protein trended one to two cents per bushel lower compared to week ago prices for the same delivery period from 5.80-5.90. Some exporters were not issuing bids for nearby delivery.

White club wheat premiums were zero cents per bushel over soft white wheat bids this week and last week.

One year ago bids for US 1 Soft White Wheat any protein for April delivery by unit trains and barges to Portland were 4.39-4.75 and bids for White Club Wheat were 4.39-4.80.

Forward month bids for soft white wheat ordinary protein were as follows: May 5.8175-5.90, June 5.85-5.8775, July 5.75-5.87 and August New Crop 5.50-5.7850.

One year ago, forward month bids for soft white wheat for any protein were as follows: May 4.39-4.75, June 4.4450-4.75, July 4.4450-4.6950 and August New Crop 4.4850-4.6850.

Bids for US 1 Soft White Wheat guaranteed maximum 10.5 percent protein during April trended steady to two cents per bushel lower than week ago prices for the same delivery period from 5.80-5.90. Some exporters were not issuing bids for nearby delivery.

White club wheat premiums for guaranteed maximum 10.5 percent protein soft white wheat this week were zero cents per bushel over soft white wheat bids this week and last week.

One year ago bids for US 1 Soft White Wheat guaranteed maximum 10.5 percent protein for April delivery by unit trains and barges to Portland were 4.39-4.75 and bids for White Club Wheat were 4.39-4.79.

Forward month bids for soft white wheat guaranteed 10.5 percent proteins were as follows: May 5.8175-5.90, June 5.85-5.8775, July 5.75-5.8775 and August New Crop 5.50-5.7850.

One year ago, forward month bids for soft white wheat for any protein were as follows: May 4.39-4.75, June and July 4.4450-4.75 and August New Crop 4.4850-4.75.

Bids for 11.5 percent protein US 1 Hard Red Winter Wheat for April delivery trended 12.25 cents per bushel lower than week ago bids for the same delivery period. Some exporters were not issuing bids for nearby delivery. This week, bids were as follows: April and May 6.4025-6.5525, June 6.4450-6.5950, July 6.3750-6.4450 and August New Crop 6.3350-6.4350.

Bids for non-guaranteed 14.0 percent protein US 1 Dark Northern Spring Wheat for Portland delivery during April trended 9.75 cents per bushel lower than week ago bids for the same delivery period. Some exporters were not issuing bids for nearby delivery.

This week, bids for non-guaranteed 14 percent protein were as follows: April 7.4825-7.7325, May 7.4325-7.6325, June 7.5925, July 7.4925-7.5925 and August New Crop 7.49-7.54.

Coarse feeding grains: Bids for US 2 Yellow Corn delivered full coast Pacific Northwest - BN shuttle trains for April delivery trended mixed, from 6.75 cents lower to 3.25 cents per bushel higher than week ago bids for the same delivery period at 5.05-5.22.

Some exporters were not issuing bids for nearby delivery.

Forward month corn bids were as follows: May 5.00-5.12, June 5.07-5.11, July 5.03-5.06 and August 5.0550-5.0650. Bids for US 1 Yellow Soybeans delivered full coast Pacific Northwest - BN shuttle trains for April delivery trended 13.50 to 15.50 cents per bushel lower than week ago bids for the same delivery period from 11.3525-11.3725. Some exporters were not issuing bids for nearby delivery.

Forward month soybean bids were as follows: May 11.3225, June and July 11.39-11.44 and October 11.3550-11.3850. Bids for US 2 Heavy White Oats for April delivery trended steady at 3.63 per bushel.

Outstanding Export Sales: Outstanding U.S. white wheat export sales can be found at the following link: <https://apps.fas.usda.gov/export-sales/wheat.htm>

Outstanding U.S. barley export sales can be found at the following link: <https://apps.fas.usda.gov/export-sales/barley.htm>

CALIFORNIA WEEKLY GRAIN REPORT April 19

Only one transaction was reported for the week.	WHEAT Any Class for Feed
	Stockton-Modesto-Oakdale-Turlock 10.25 Del

Dairy Report

Compiled by USDA Market News Service • Madison, Wis.

FLUID MILK AND CREAM REVIEW - WEST (USDA Market News) April 19

California milk production is active this week, following typical seasonal output levels for this time of the year. Balancing pressure is slowly declining in response to slight drops in milk volumes produced.

Some milk is still finding its way out of California to meet tight processing deadlines. Class 1 sales as well as the retail sector sales are flat. According to some contacts, water reservoirs in California are beyond the previous year's levels.

The last winter's record rain as well as the last snows have brought the reservoirs to 80 percent of normal. Milk production is slowly dropping in Arizona as the state's climate is warming up and cows are starting to feel the heat. The weather has also been dry and windy to the point where there is a red flag warning for potential fires.

Milk supplies are enough to meet all manu-

facturing needs. Some processors are doing preventive repairs/maintenance work as well as managing incoming milk loads. Bottling milk intakes have remained steady. Due to aphids and erratic weather conditions, the yields on the first two cuttings of alfalfa hay were low in southern California and in Arizona.

In New Mexico, milk holdovers are increasing again because maintenance and cleaning schedules have disrupted normal processing schedules. Milk production is slightly up.

However, sales are mixed across the Classes of milk. Class 1 sales are down, but intakes into Class II are up. Class III demand has not changed much from a week ago.

The sales of some dairies in California and in other western states did not have much effect on the alfalfa hay market because of tight supplies. In the West, the acres used to grow alfalfa hay are down by 2 percent. Therefore, some market participants believe this will negatively impact 2018 alfalfa hay production.

Milk production is generally well-balanced with processing needs in the Pacific Northwest. Cow comfort has not been an issue. Even though cool, wet weather covers the region, milk volumes are following seasonal patterns. Bottling demand is steady.

Milk production in the mountain states of Idaho, Utah and Colorado remains strong. Even with the flush at hand in the southern part of the region, loads of milk from surrounding states are finding their way to processors. Milk volumes are climbing steady in the northern areas of the region. Industry contacts are anticipating an early flush. Massive volumes of condensed skim continue to clear into nonfat dry milk.

Western cream demand has ticked up a bit. Cream availability is good, but not as overwhelming as a few weeks ago. Adverse weather conditions are influencing ice cream makers' intakes of cream. Butter producers are still churning, but some have reduced their churning schedules. Cream multiples for all usages range

from 1.03 to 1.24.

According to the DMN National Retail Report-Dairy for the week of April 13-19, the national weighted average advertised price for one gallon of milk is \$2.35, down \$0.32 from last week, and down \$1.43 from a year ago. The weighted average regional price in the Southwest is \$2.45 with a price range of \$2.29-\$2.49. The weighted average regional price in the Northwest is \$2.58 with a price range of \$1.99-\$2.99.

Milk pooled on the Arizona Order 131 totaled 441.6 million pounds in March 2018. Class I utilization accounted for about 25.1 percent of producer milk. The uniform price was \$14.02, up \$0.11 from last month, but \$2.00 below one year ago.

Milk pooled on the Pacific Northwest Order 124 totaled 635.0 million pounds in March 2018. Class I utilization accounted for about 25.3 percent of producer milk. The uniform price was \$13.88, up \$0.22 from last month, but \$2.05 below one year ago.

Feeder Heifers (Top Offerings and Pen Lots): 300-400 lbs 160.00-186.00 (few); 400-450 lbs 160.00-181.00; 450-500 lbs 140.00-165.00; 500-550 lbs 140.00-165.00; 550-600 lbs 130.00-157.00; 600-650 lbs 130.00-147.00 (few); 650-700 lbs 135.00-143.50; 700-750 lbs 127.00-147.00 (1 set); 750-800 lbs NT; 800-900 lbs NT

Feeder Steers (Medium and Large 1-2): 400-500 lbs 182.00-183.00; 500-600 lbs 180.00; 600-700 lbs 154.50; 800-900 lbs 139.00-146.00; Medium and Large 2-3: 700-800 lbs 125.50; Steers Large 2-3: 600-700 lbs 88.00-90.00.

Feeder Steers: Medium and Large 1-2: 400-500 lbs 149.50-160.00; 500-600 lbs 145.00-147.00; 600-700 lbs 131.50-140.00; 700-800 lbs 139.00; Replacement: 800-900 lbs 114.00. Medium and Large 2-3: 700-800 lbs 124.75; Large 2-3: 600-700 lbs 85.00; 700-800 lbs 84.50; 1300-1400 lbs 85.50. Small and Medium 2-3: 400-500 lbs 146.00.

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Potato Market Reports

Compiled by North American Potato Market News and USDA Agricultural Market Service

Prices are weekly averages of daily prices. All prices are in dollars per hundredweight (cwt.). FWA is a weighted average of shipping point prices or common packs in each area. Weights differ by area. GRI is the Grower Returns Index for each individual area.

FRESH RUSSET POTATO MARKET REPORT (North American Potato Market News) (USDA Market News) April 21

Shipping Area	FWA	Chg	GRI	Chg	70 ct	Chg	10# Film	Chg
IDAHO BURBANKS	\$15.44	\$0.00	\$6.94	\$0.00	\$26.00	\$0.00	\$9.00	\$0.00
SAN LUIS VALLEY	\$19.09	\$0.08	\$11.75	\$0.07	\$27.50	\$0.50	\$16.00	\$0.00
COLUMBIA BASIN	\$17.43	\$0.03	\$8.25	\$0.02	\$25.50	\$0.00	\$12.00	\$0.00
WISCONSIN	\$20.26	\$0.20	\$12.19	\$0.16	\$31.00	\$0.00	\$17.50	\$0.25

Sheep/Wool Market Reports

Compiled by USDA Market News Service • Greeley, Colo.-San Angelo, Texas

Sheep prices in dollars per hundredweight (cwt.) except some replacement animals on per head basis as indicated.

NATIONAL WOOL REVIEW (USDA Market News) April 20

Domestic wool trading on a clean basis was very active for bidding this week. Close to 1 million pounds of wool were bid on Thursday, though confirmation of sales could not be determined for this report. The results of confirmed sales will be included on the report next week. Domestic wool trading on a greasy basis was at a standstill this week. No confirmed trades were reported.

NATIONAL SHEEP SUMMARY (USDA Market News) San Angelo, Texas April 20

Compared to last week slaughter lambs were 10.00-20.00 lower, instances 20.00-40.00 lower. Slaughter ewes were weak to 5.00 lower, instances 10.00-20.00 lower. Feeder lambs weak in light test. At San Angelo, Texas, 6808 head sold. Equity Electronic Auction sold 1200 slaughter lambs in California. In direct trading slaughter ewes and feeder lambs not tested. 3100 head of negotiated sales of slaughter lambs were steady to 1.00 lower. 2,653 lamb carcasses sold with all weights no trend due to confidentiality. All sheep sold per hundred weight (CWT) unless otherwise specified.

Slaughter Lambs: Choice and Prime 2-3 90-160 lbs: San Angelo: shom and woolled 110-155 lbs 120.00-134.00, few 138.00-142.00. VA: woolled 90-110 lbs 188.00. PA: shom and woolled 90-110 lbs 270.00-285.00; 110-130 lbs 232.00-275.00; 130-150 lbs 215.00-240.00; 150-200 lbs 190.00-225.00. FT. Collins, CO: woolled 145-175 lbs 130.00-160.00.

South Dakota: shom and woolled 140-155 lbs 141.00-143.00. Kalona, IA: no test. Billings, MT: no test. Missouri: no test. Equity Elec: shom 145-165 lbs 143.50. Slaughter Lambs: Choice and Prime 1-2: San Angelo: 40-60 lbs 208.00-226.00; 60-70 lbs 196.00-222.00; 70-80 lbs 194.00-202.00, few 207.00-210.00; 80-90 lbs 190.00-202.00; 90-110 lbs 180.0