

INDUSTRY IN WEST BETTER

Much Industrial Activity in 12th Federal Reserve District is Reported.

SAN FRANCISCO, Nov. 29.—Greater industrial activity is noted in the Twelfth Federal Reserve District, according to the October report of John Perrin, San Francisco, federal reserve agent.

"The improvement discernible during September in the lumber industry continued in October, demand for lumber showing a marked increase over previous months of the year," the report said. "The amount of orders received by 161 reporting mills, 441,221,000 feet, was the largest total booked in any one month since March, 1920."

"In the mining industry the activity of lead producers is noteworthy. The lead mines of Utah and Idaho, which produce approximately fifty per cent of the United States output of lead, are now operating at full capacity."

"With the practical ending of the strike in the San Joaquin valley field of California, production of petroleum has risen rapidly. As a result of the strike, October production was the lowest of any month in several years and stored stocks were consequently drawn upon to meet the demand."

"Building activity in this district during October passed all records, both in number and value of building permits issued, a continuation of the rapid increase in volume of building operations which began in July of this year. Building permits issued in twenty principal cities of this district during October, 1921, numbered 11,442 with an estimated valuation of \$23,333,741, exceeding the previous record month of September, 1921, by 373 or 3.3 per cent in number and by \$3,198,748, or 15.8 per cent in value."

"Sales of electric power for industry purposes in California during September, as reported by the eight principal power producers, were 4.5 per cent greater in kilowatt hours than in September, 1920, the outstanding increase being in the San Joaquin valley and in southern California. The total output of electric energy by these companies was 35.7 greater than in September, 1920."

"Increased activity in industrial centers during the month provided sufficient additional employment to offset the decline noticeable in the rural districts with the end of the harvest and employment conditions as a whole in the district are practically unchanged as compared with those of the preceding month."

"In the field of business, bank clearings of twenty principal cities,

which were 14.1 per cent less than those of October, 1920, the highest point ever reached in the district, and indicate that the physical volume of trade in the district is greater than it was a year ago, the percentage of decline in clearings, 14.1 per cent, being less by a considerable margin than the percentage of decline in prices during the year ending October, 1921, which is estimated to have been 37 per cent at wholesale and 29 per cent at retail.

"Reports from 187 wholesalers in 19 lines of business in the district indicate that net sales during the nine months of the year were 10 to 50 per cent less in value than those of the corresponding period in 1920. These percentages of decline roughly approximate the percentage of the decline in prices of their wares reported by these merchants and it is probable that the physical volume of wholesale trade today is not greatly different from that of October, 1920, with the exception of agricultural implements, in which line the reduced purchasing power of rural communities is strongly reflected."

"Reports from thirty-five representative department stores indicate that their October sales were 6.3 per cent less in value than the sales of October 1920. They advise that their prices are from 20 to 30 per cent less than they were a year ago, and it seems fair to conclude that the volume of merchandise passing over their counters is now appreciably greater than it was in October, 1920."

"Easier credit conditions in the district, which became apparent during September, largely as a result of the rapid and heavy marketing of agricultural products, have continued in greater degree during October. Interest rates to customers of banks in two of the largest cities, San Francisco and Seattle, are reported to be one-half per cent less and to stand at 6 and 6 1/2 per cent respectively. The rate on prime bills in the acceptance market is now 4 3/8 per cent as compared with 4 1/2 per cent a month ago. Advances to member banks by the reserve bank were reduced by 25 per cent during the month ending November 9, and on that date were \$88,000,000, which is the smallest amount advanced at any time since January 23, 1920."

INDIAN SLAYER CONVICTED.

YAKIMA, Wash., Nov. 29.—Jacob Yohyowan, Yakima Indian, who has been on trial for three days on a charge of murder for the slaying of his mother, this morning was found guilty of manslaughter by a jury which had been out for 18 hours. Yohyowan made no special defense, agreeing with the officers that "if you say I did it, then I guess I did. I was drunk on moonshine." Yohyowan admitted that he had "thought of killing my mother. She had the evil power, and had killed many of her relatives."

LUMBER DEMAND HAS INCREASED

SAN FRANCISCO, Nov. 29.—Improvements discernible in the lumber industry during September continued in October, the demand for lumber showing marked increases over the previous months of the year and price advances being generally maintained, John Perrin, San Francisco federal reserve agent, declared in a report made public here today.

The following factors were cited in the report as the principal reasons for the strength of the lumber market during the last month: (1) An expansion of demand in the wood working industries affecting all woods. (2) Larger buying of car material to repair damaged wooden railroad cars. (3) Increased yard buying, sustained by an active demand for building materials, especially in California. (4) Increased export shipments of lumber, especially to Japan.

"Statistical statements of the four lumber associations in the Twelfth Federal Reserve District support this general summary of conditions in the lumber industry," the report declared. "Orders received by

161 reporting mills totaled 441,221,000 feet, an increase of 72,128,000 feet or 19.5 per cent over September and of 173,496,000 feet, or 44.8 per cent over October 1920. The volume of orders received reported was 18.9 per cent greater than actual production, 12.2 per cent in excess of shipments, and represented the largest amount of business booked in any one month since March, 1920.

"The October cut of the same mills was 366,406,000 feet, an increase of 33,687,000, of 9 per cent compared with the preceding month and only 53,765,000 feet, of 12.3 per cent less than in October, 1920.

"Production, which was 75 per cent of normal one month ago, is now estimated at 85 per cent of normal. Shipments made during the

month amounted to 392,970,000 feet which was approximately 22 per cent greater than shipments in September and October, 1920.

"Logging operators report that from 75 to 80 per cent of the normal output of logs is being produced and that nearly all logging camps in the Grays Harbor, Tacoma, Columbia River, Puget Sound, Inland Empire and California districts are operating. The demand for logs is about equal to the supply available, which is approximately 30 per cent less than in October, 1920. Present indications are that all available rafts of logs will be sold before the winter cessation of camp activities.

"The shingle branch of the industry is again curtailing production. Shipments made during the

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NOMINATED AGAIN

NORTH POWDER, Nov. 29.—A dispatch from Washington brings the information that Volney E. Lee has been nominated to the office of postmaster at North Powder for another period of four years.

Seat sale for "Jerry the Tramp," the home talent play, begins at Silverthorn's Thursday morning.

11-2922

READ THE WANT ADS!

NEW ARRIVALS

- Men's Silk Ties 69c to \$1.45
 - Men's Silk Knitted Ties \$1.45
 - Bed Room Slippers 98c to \$2.25
 - Slipper Soles 48c to 75c
 - Flowered Kimono Goods..... 49c
 - Ladies Outing Gowns \$1.23 to \$1.89
 - Sweaters..... 69c to \$6.45
 - Comforts \$2.69, \$3.98 and \$5.89
 - Infants Quilts \$2.35 to \$2.98
 - Infants Shoes 89c to \$1.35
 - Infants Bath Robes \$2.89
- Week End Specials
Men's Wool Sox reg. \$1.18 for 89c, 98c for 75c, 75c for 69c, 69c for 48c.

Andrew's Variety Store



Steinway

CONCERT artists and music teachers in striking majority are wedded to the STEINWAY piano. The supreme musical quality thus publicly recognized is the same quality that endears the name STEINWAY to countless private homes of discrimination and refinement.

Sherman Clay & Co.

W. H. BOHNENKAMP CO.



Three Notables VIRGINIA BURLEY TURKISH

The three greatest cigarette tobaccos, blending MILDNESS-MELLOWNESS-AROMA

one-eleven cigarettes 20 for 15¢



Good Weather

Means that you will be able to run your car longer this fall than you have for some years. The following New List on new stock United States Tires means that you can equip your car with new tires NOW instead of waiting until spring as you intended to do. We did not expect to get the decline until spring, but we are just as glad as you are. If you cannot call on us, phone your orders in and we will deliver. United States Tires need no recommendation, you know what they are.

Size	Royal					Tubes	
	Usco	Chain	Nobby	Cord	Grey	Red	
30x3	10.35	12.25	13.50		1.90	2.40	
30x3 1/2	10.90	14.90	17.90	18.30	2.25	2.80	
32x3 1/2	17.80	19.15	23.15	25.75	2.55	3.00	
31x4	19.05	21.75	23.40	29.45	3.10	3.50	
32x4	23.60	25.40	27.60	32.50	3.20	3.70	
33x4	24.85	26.80	28.95	33.50	3.35	3.80	
34x4	25.40	27.35	29.50	34.50	3.50	4.00	
32x4 1/2		34.15	36.20	42.75	4.05	4.65	
33x4 1/2	32.65	35.25	37.40	43.75	4.20	4.80	
34x4 1/2	33.70	36.30	38.50	44.85	4.30	4.90	
35x4 1/2	35.25	38.00	40.40	46.10	4.35	5.10	
36x4 1/2	35.75	38.50	41.05	47.15	4.55	5.35	
33x5				53.20	5.00	5.70	
35x5	41.30	44.60	48.95	55.95	5.30	6.05	
37x5	43.80	47.20	51.85	58.75	5.45	6.35	

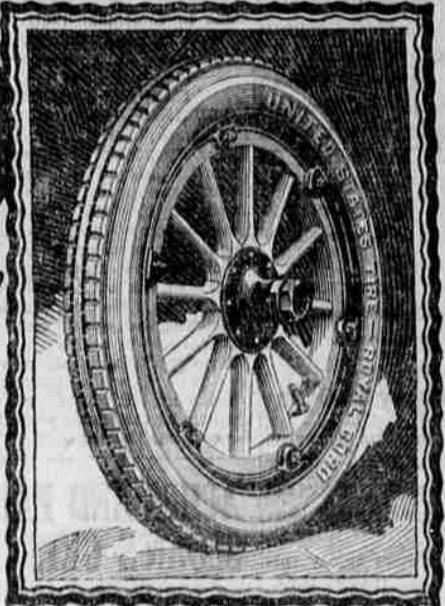
Kiddle's Store

United States Tires ARE Good Tires

Island City, Oregon

Phone Main 123

1922



The U. S. ROYAL CORD TIRE

Unquestionably the outstanding merchandising success of the year—both in the eyes of the trade and of the car-owner. When the U. S. books close for 1921, they will show U. S. Royal Cord sales nearly doubled over 1920. What U. S. Tires say and do commands a greater audience than any other line of tires in the world.

Where is the tire dealer headed for in 1922

ALONG about this time of the year the tire-dealer is a much called upon man. Probably a dozen different "Agencies" for a dozen different tires are hopefully spread before him.

But when he gets off by himself and starts to think he finds out that most so-called Agency Franchises are hardly more than permission to invest his money in this brand or that brand at his own risk.

Consider now—not what is said in behalf of the U. S. Tire Sales and Service Agreement—but what it does.

Consider general conditions for the past year. And note everywhere that U.S. Tire dealers have been the least affected of all.

Observe how generally the U. S. Tire dealer is respected. Not alone by

the public but by his local competitors.

The U. S. Tire dealer always knows where he is at. Right now—or in making his plans for 1922.

He can always put his hands on the U. S. consistent merchandising policy.

Where the U. S. Sales Franchise separates from the rest and asserts its prerogatives are in these things—

It brings to the dealer's store the greatest and most loyal tire-audience anywhere.

It supports the dealer with the most constructive and courageous publicly expressed policies today.

It carries the prestige of the U. S. Royal Cord Tire and the "USCO" Tread.

It is the most sought after Franchise in the whole tire trade.

U. S. dealers will be the ranking tire-merchants of 1922. Not only in profits returned, but in local reputation as business citizens.

Prices on all U. S. Tires and Tubes Reduced Nov. 10th. Ask your dealer.

United States Tires

United States Rubber Company

Fifty-three factories

The Oldest and Largest Rubber Organization in the World

Two hundred and thirty-two branches